Practical Application of Blood Flow Restriction Training

Stanford Health Care Ortho Sports Medicine Rehab Orthopedic Residency Elective Course

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Thank you



Hand Therapy Association of California Educational Committee Co-Chairs

- Minnie Mau
- Chelsey Kratter

Resources

- 1. Pre-Webinar Slides PDF
- 2. Blood Flow Restriction Practical Application Manual
- 3. Live-Webinar Slides PDF
- 4. Additional Resources: <u>https://www.youtube.com/@MichaelJeanfavre</u>



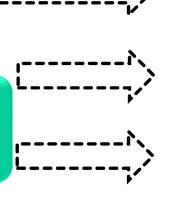
Presentation – BFR: http://bit.ly/491hPqF

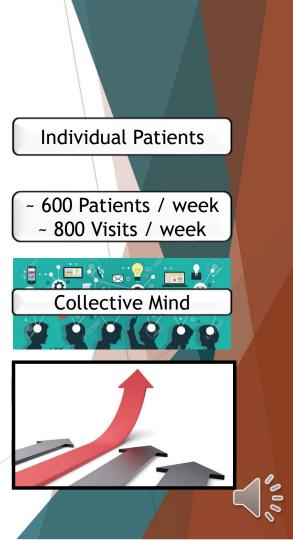


The Objective

Individual Therapists

OP Physical Therapy Department



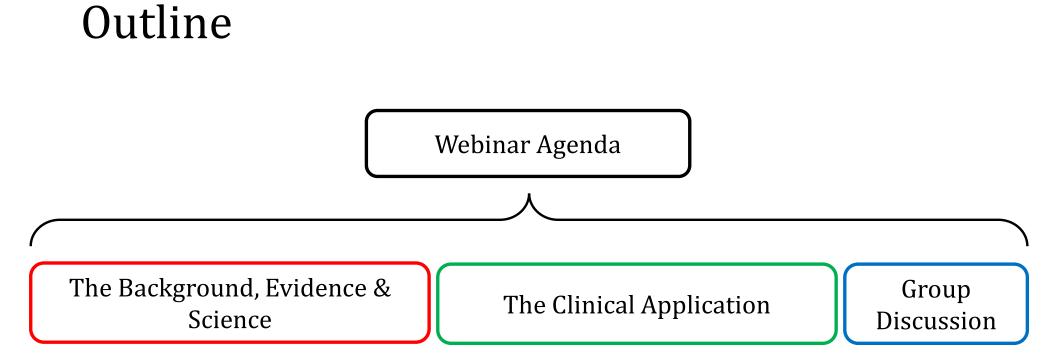


Stanford Health Care Physical Therapy

JM4 add in THE PEOPLE YOU WANT TO DIRECTLY EFFECT and the PEOPEL YOU WANT TO INDIRECTLY AFFECT Jeanfavre, Michael, 4/1/2019 JM5 Tell people how we should view the WORLD and how we should view OURSELVES in the world of PT Jeanfavre, Michael, 4/1/2019 JM6 We should be a beacon of excellence! No from a place of ego but from a place of raising the bar and inspiring others to do the same.

Jeanfavre, Michael, 4/1/2019

Slide 4



Objectives

	Ве	The audience will be able to:	
es	Algorithm	Describe an algorithmic decision making process to identifyin appropriate patients for blood flow restriction training (BFRT	
	Utilize	Utilize best evidence screening process to stratify patients' ri of adverse response(s) to BFRT	
	Perform	Perform a limb occlusion pressure (LOP) using the ultrasound doppler for the upper and lower extremity	
	Determine	Determine the optimal occlusion and exercise parameters for BFRT	
	Verbalize	Verbalize evidence and criterion-based clinical progression o BFRT	

Objectives

The audience will be able to:

- Describe an algorithmic decision-making process to identifying appropriate patients for blood flow restriction training (BFRT)
- Utilize best evidence screening process to stratify patients' risk of adverse response(s) to BFRT
- Perform a limb occlusion pressure (LOP) using the ultrasound doppler for the upper and lower extremity
- Determine the optimal occlusion and exercise parameters for BFRT
- Verbalize evidence and criterion-based clinical progression of BFRT

Objectives

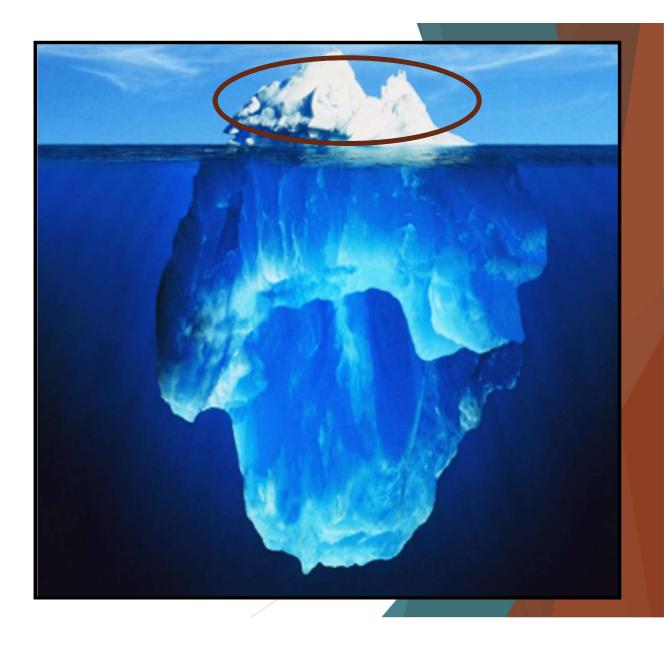
The Background & Science

- 1. What is blood flow restriction training (BFR)?
- 2. How does it actually produce said adaptations? (Pre-material)
- 3. Why would I consider using BFR? AND Who can benefit from BFR?
- 4. What does the evidence say about the effectiveness of BFR? (*Pre-material*)
- 5. How do I safely apply BFR in the clinical setting?
 - 1. Is it *truly* safe? And for who?
 - 2. What are the risks & side effects?
 - 3. How do I know if my patient is appropriate?
- 6. Practical/Clinical Application





The Objective



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JM4	add in THE PEOPLE YOU WANT TO DIRECTLY EFFECT and the PEOPEL YOU WANT TO INDIRECTLY AFFECT Jeanfavre, Michael, 4/1/2019				
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Jeanfavre, Michael, 4/1/2019

Slide 9

Introduction

Defining the problem



The Problem

Injury & immobilization leads to:

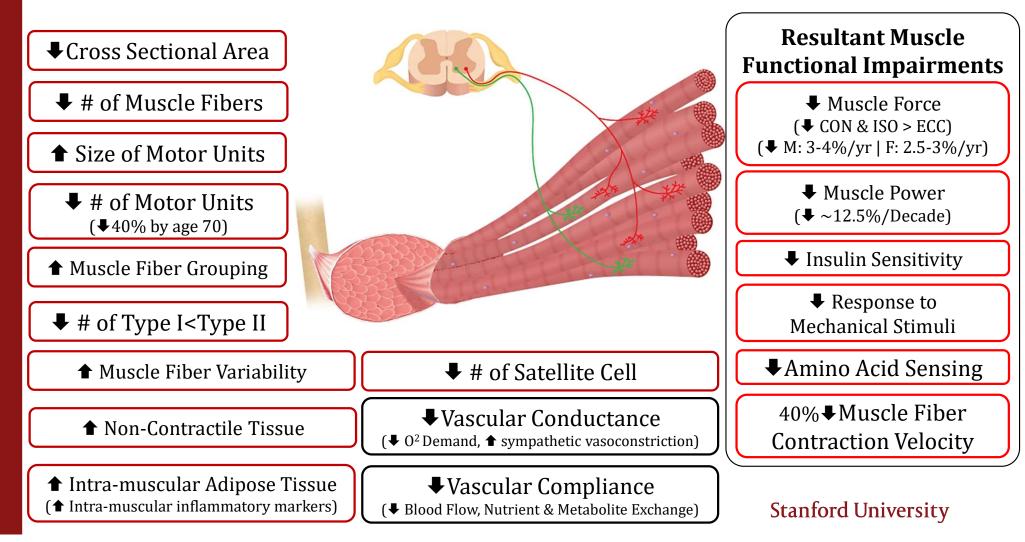
- 🕈 Pain
- Inflammation
- **↓**Tissue integrity
- **↓** Threshold to mechanical stimuli

Secondary implications of:

- Muscle atrophy within 5 days of immobilization
- ↓ Muscle strength (↓ 14.8% in 14 d, ↓ 21% after 23 d,) endurance, power
- • Neural excitability & neural drive within 7 days



Muscular Adaptation to Aging & Immobilization

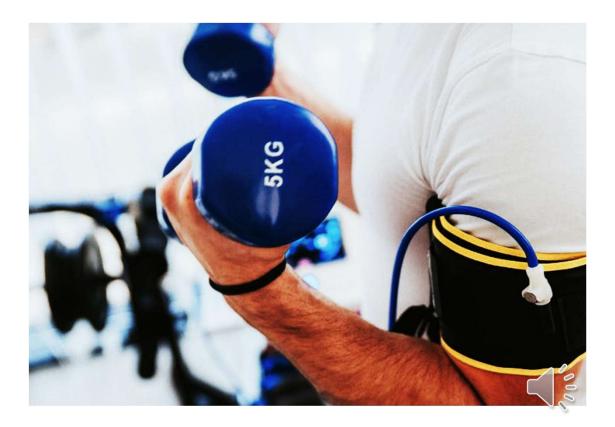


Defining Blood Flow Restriction Training

Objective #1: What is Blood Flow Restriction training (BFR)? Objective #2: How does it induce the proclaimed adaptations? (*Pre-material*)

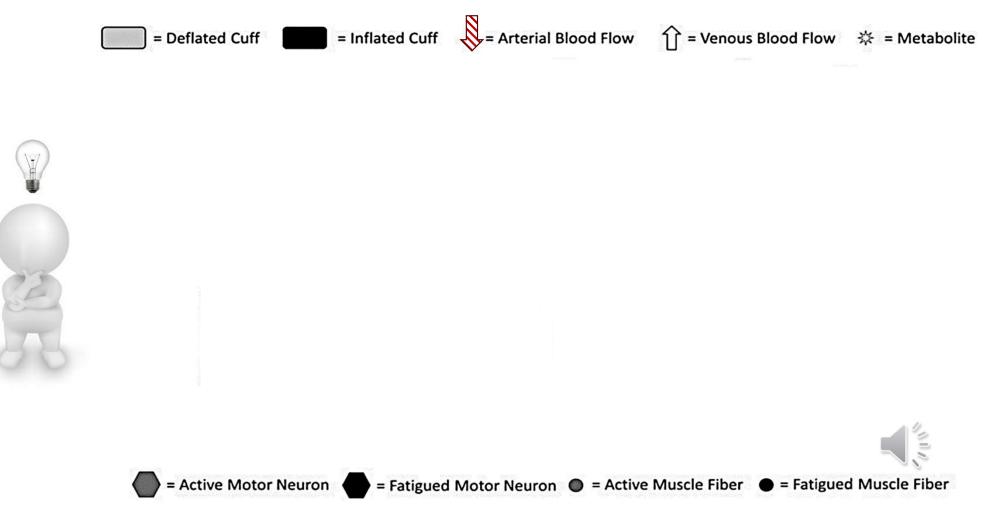
Blood Flow Restriction – Definition

- Entails apply a tourniquet-style cuff on the proximal aspect of a limb(s)
- Cuff is tightened & pneumatically inflated to a pressure that occludes venous flow yet allows arterial inflow

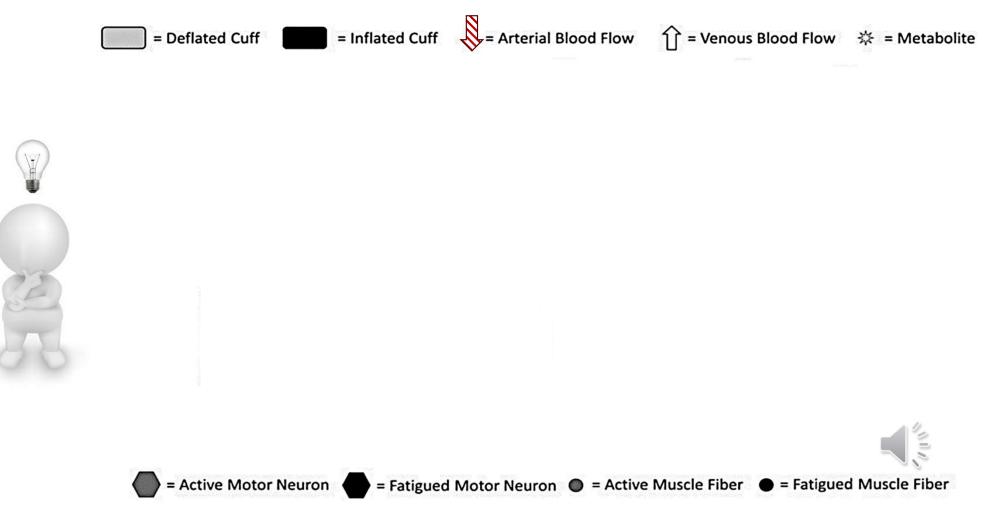


VanWye 2017

The Solution?



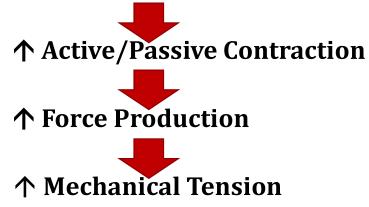
The Solution?



Mechanisms of BFR – Hypertrophy: Primary Factors

Mechanical Tension - formed by active (cross bridge) muscle elements & exerted via passive elastic components, such as fascia & tendon, both in series and in parallel¹⁹

↑ External Force/Intensity



(Goldberg 1975, Spangenberg 2008, Vandenburgh 1979)

Metabolic Stress - physiological process that occurs during exercise in response to low energy that leads to metabolite accumulation [lactate, phosphate inorganic (Pi) and ions of hydrogen (H⁺)] in muscle cells²⁰

High Volume Training

{4-5 sets with 6-12 reps per set} More Metabolic Stress Accumulation of Metabolites like lactate, hydrogen ion, etc More Anabolic hormones and other growth factors



Mechanisms of BFR – Hypertrophy: Primary Factors

Mechanical Tension

Leads to hypertrophy via:

- Mechanotrasduction^{27, 29, 30}
- \uparrow localized hormone production³¹
- Muscle damage³²
- ROS production^{32, 33}
- \uparrow fast twitch fiber recruitment²⁴⁻²⁶

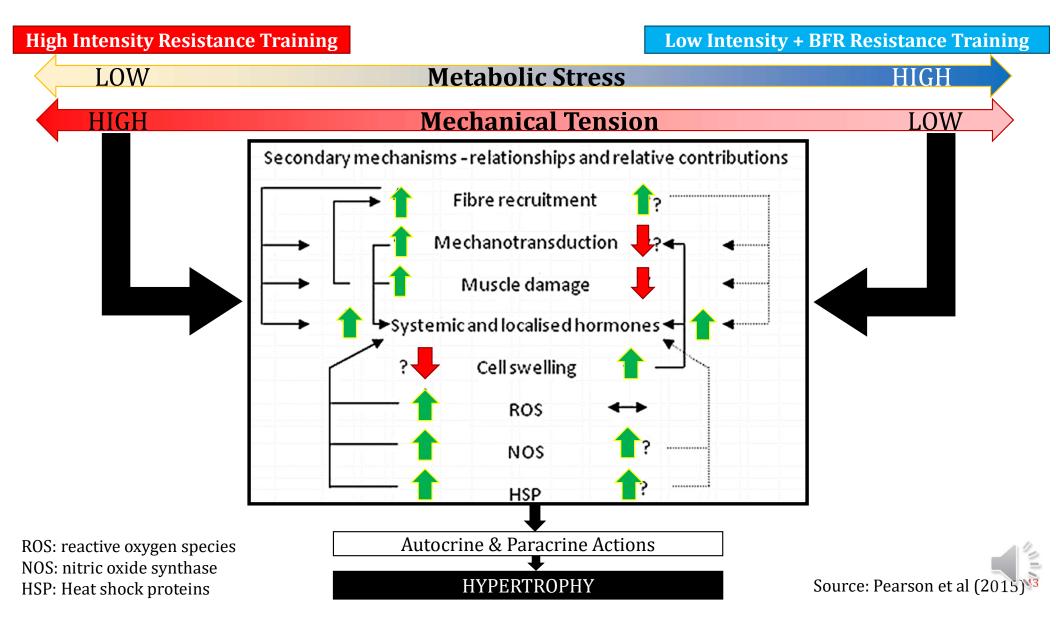
Metabolic Stress

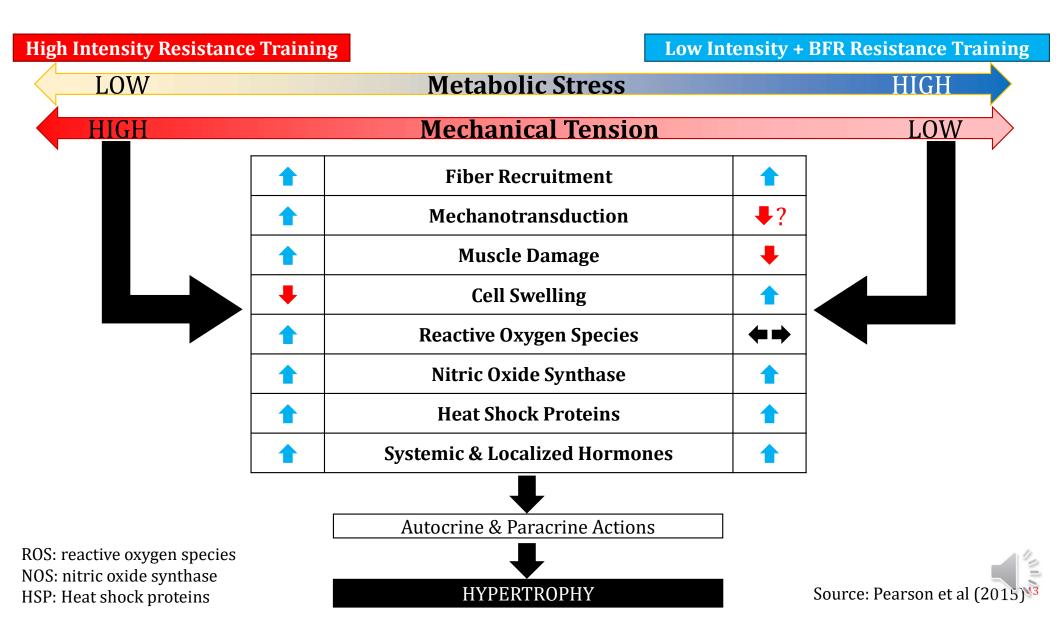
Leads to hypertrophy via:

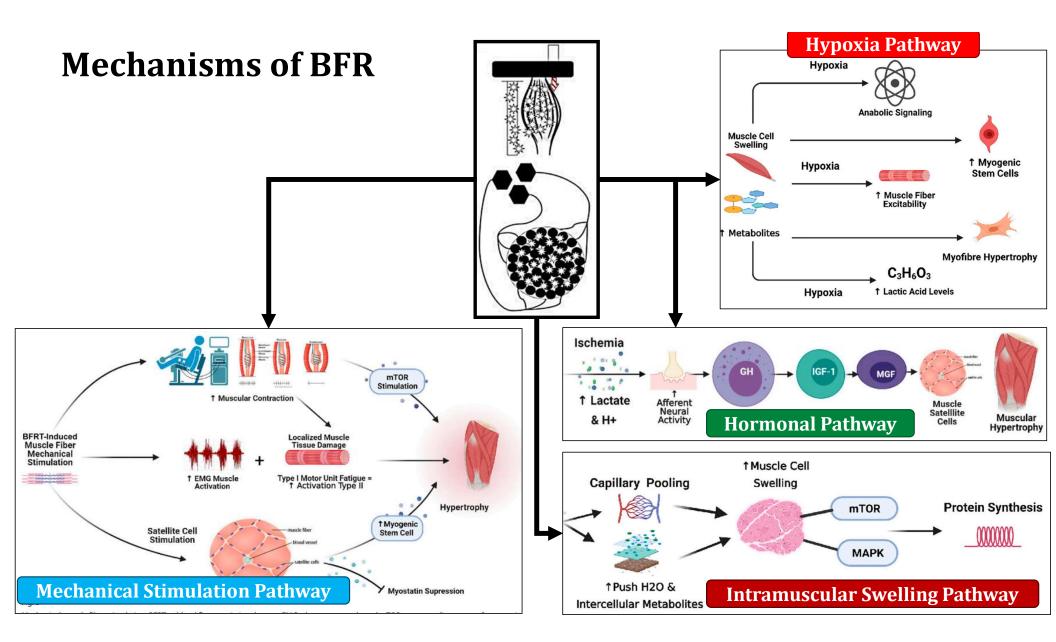
- \uparrow systemic hormone production³⁴
- \uparrow fast-twitch fiber recruitment^{35, 36}
- Cell swelling³⁷
- Muscle damage^{27, 38}
- ↑production of ROS^{27, 39-41}

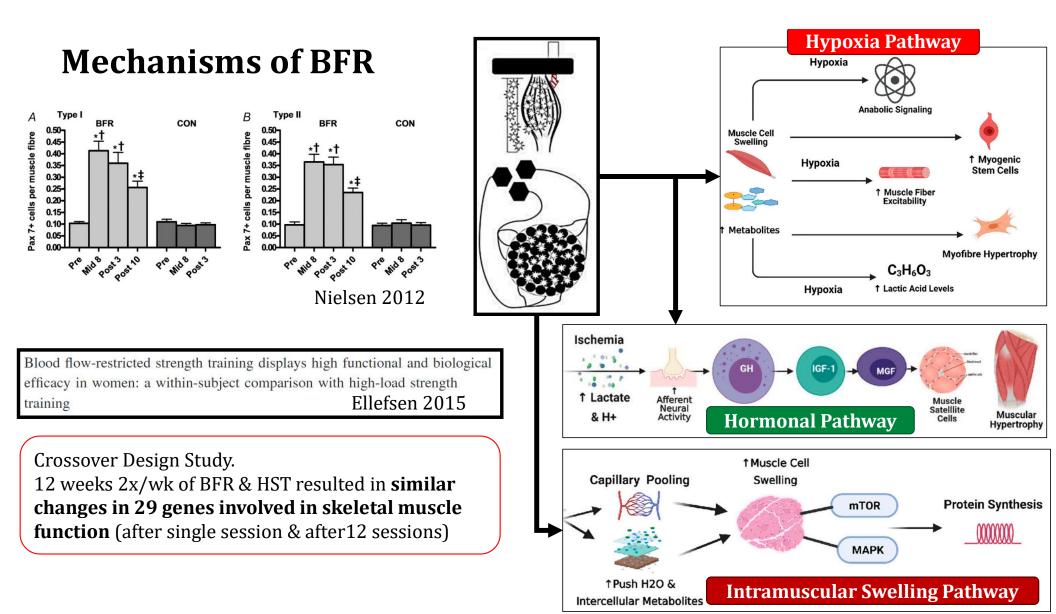
Mechanical Tension + Metabolic Stress = Muscle Hypertrophy

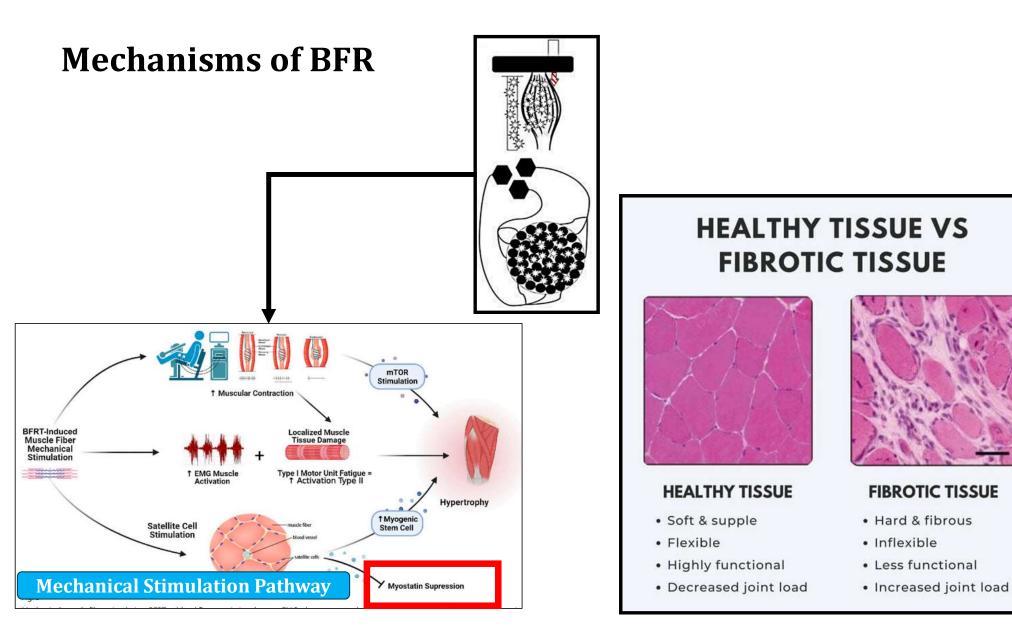






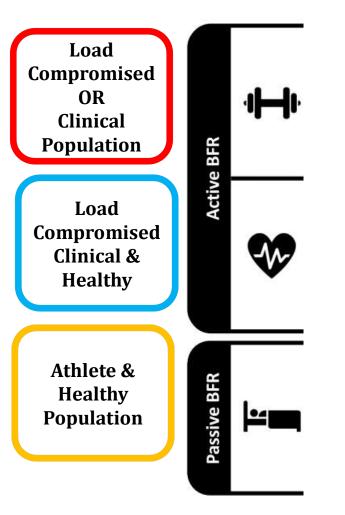






Blood Flow Restriction – Definition

Scott 2023





Indications of Blood Flow Restriction

Objective #3: WHY would I consider using BFR? And for WHO?



Indications of Blood Flow Restriction: Why?

Cardiovascular System

- Peak VO2 by 4x (vs control)^{1,2}
- Improved arterial compliance¹³
- Peripheral Vasodilation¹

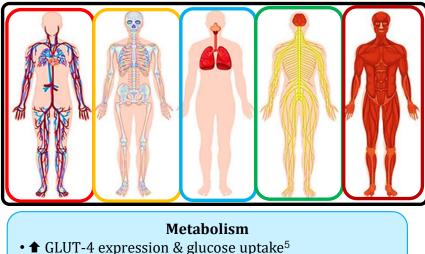
(HIF-1A)→vascular endothelial growth factor (VEGF) expression & angiogenesis¹

• **\$** SBP (chronic adaptation) & improved HR recovery in HTN¹²

Bone

Nervous System

- EMG by 50% (vs LL-RT)^{7,2}
- **\$** short-interval intracortical inhibition (SICI)⁸
- MM fatigue via group III & IV afferent fibers¹
- \clubsuit Corticospinal excitability \twoheadrightarrow influence in force
- capacity of the NM system \rightarrow long term changes in recruitment pattern⁹
- **Figure 2** Pain & **Theorem 2** Exercise induced hypoalgesia^{10,11}



- •
 • mitochondria biogenesis & density & function¹⁶

Muscular System

- Type II MFs & EMG ^{3,2}
- **1** activation of mm stem cells¹
- ↑ mm ATP & glycogen stores → improved mm endurace⁵
- **†** GLUT-4 translocation & glycogen synthase activity⁵

Endocrine System

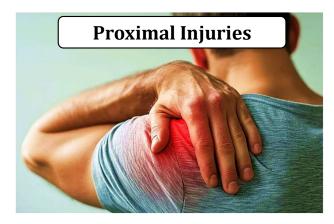
- **†** Stimulation of mTOR³
- **†** Testosterone (acute elevation)¹⁴
- **t** VEGF (promote angiogenesis & **t** blood flow & volume to occluded limb



Cahalin 2022¹, Tanaka 2018², Pope 2013³, Abe 2010⁴, Burgomaster 2003⁵, Cartee 1985⁶, Tanaka 2000⁶, Morintani 1992⁷, Centner 2020⁸, Jessee 2018⁹, Song 2021¹⁰, Hughes 2020¹¹, Zhao 2022¹², Liu 2021¹³, Bemben 2022¹⁴, Golden 2024¹⁵, Franz 2023¹⁶, Cetner 2021¹⁷, Karanasios 2022¹⁸, Kristian 2020¹⁶

Indications of Blood Flow Restriction: Why?









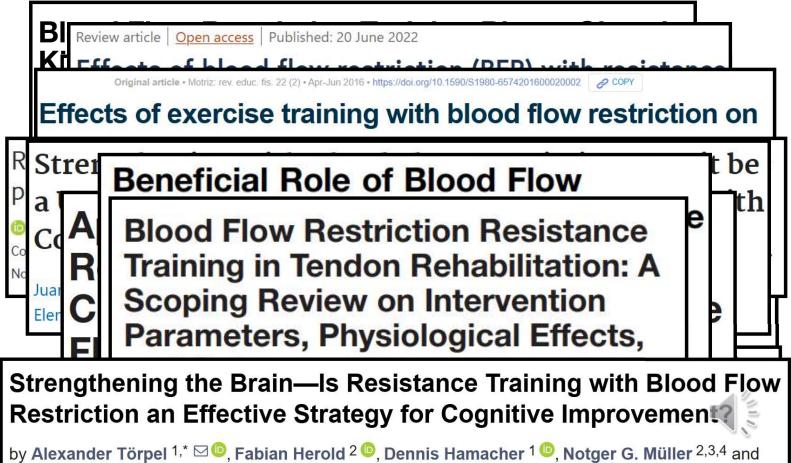




Indications of Blood Flow Restriction: Who?

- Any Gender
- Ages: 13+
- Healthy
- Injured
- Athletic
- CVD
- HTN
- Osteoporosis
- TII Diabetes
- Post COVID
- COPD
- Neurological Diseases
- Cognitive Decline
- Kidney Disease
- COPD
- Tendinopathy

Lutz Schega¹



Efficacy, Effectiveness, & Evidence of Blood Flow Restriction Training

Objective #4: What does the evidence say about the effectiveness of BFR? (*Pre-material*)





Key Summary Points & Take Aways

Practical Implications

- Low load BFR with *proper screening* is safe & effective for a variety of clinical populations and particularly individuals rehabbing from musculoskeletal injuries¹⁻⁶
- Individuals with non-communicable diseases (i.e., DMII³, CVD², Neurodegenerative⁴, CKD⁶, COPD⁵, etc.), with proper precautions, may also *benefit* from LL-BFR regimens.
- BFR offers a variety of positive physiological adaptations beyond just muscle specific adaptations¹
 - hone turnover⁷
 - **1** metabolic function & **1** mitochondrial biogenesis, density & function^{8,9}
 - Cardiovascular peripheral & central adaptations (arterial compliance, angiogenesis, blood flow)^{10,11}
- Incremental graded exposure & systematic progression of BFR, with individualized LOP, exercise prescription, and of sufficient duration (>4 weeks) & frequency will assist with optimizing physiological adaptations.¹

Hughes 2017¹, Angelopoulos 2023², Saatmann 2021³, Vinolo-Gil 20223⁴, Kohlbrenner 2023⁵, Corrêa 2021⁶, Bemben 2022⁷, Franz 2023⁸, Cetner 2021⁹, Cahalin 2022¹⁰, Liu 2021¹¹

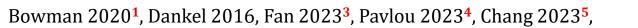




Key Summary Points & Take Aways

Practical Implications

- Low load BFR on the upper extremity improves muscle strength, muscle hypertrophy, and pain reduction than is low load resistance training^{1,3-5}
- Positive muscle performance improvements in the proximal muscle groups is dependent upon:
 - LOP Pressure & duration of occlusion
 - Training volume threshold (i.e., proximity to muscle failure) ^{1,4}
 - Duration (>6 weeks) and frequency (3x/wk > 2x/week) ^{1,5}
 - Methods of measurement (i.e., DEXA > circumference measurement)⁴







Key Summary Points & Take Aways

Practical Implications

- Low load BFR on the upper extremity improves muscle strength, muscle hypertrophy, and pain reduction than is low load resistance training^{1,3-6}
- Particular emphasis on eccentric muscle contraction (if resistance is normalized to ECC 1 RM)⁶ aspect of the exercise may help to enhance the strengthening & muscle performance of the contralateral limb³
- (1) volume (fatigue sets), (2) multiple exercises (≥4), (3) ★ EMG activity seem to be important prescription variables in order to induce proximal muscle hypertrophy, strength, and endurance (work capacity) during UE LL-BFR.⁷
- LL-BFR is not only safe & effective, but offers significantly ↓ pain, ↑ muscle strength, and ↑ function in the acute post operative phases of upper extremity rehabilitation (compared to traditional a protocol)⁷⁻⁹

Bowman 2020¹, Hill 2020, Fan 2023³, Pavlou 2023⁴, Chang 2023⁵, Yasuda 2012⁶, Lambert 2022⁷, Fan 2023⁸, Yang 2023⁹

Risk Stratification of Blood Flow Restriction

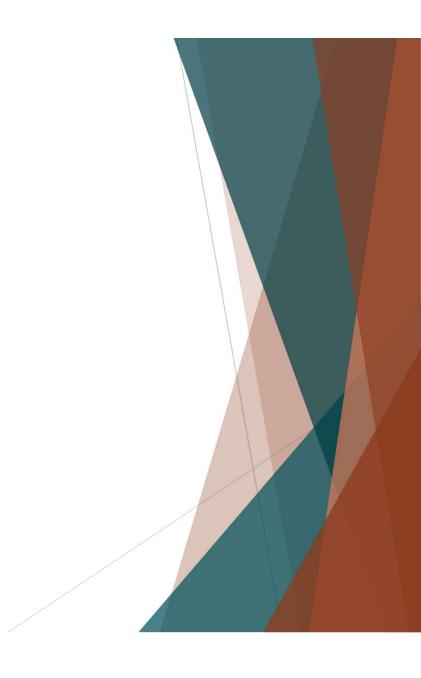
Objective #5: How do I safely & effectively apply/use BFR in clinic?

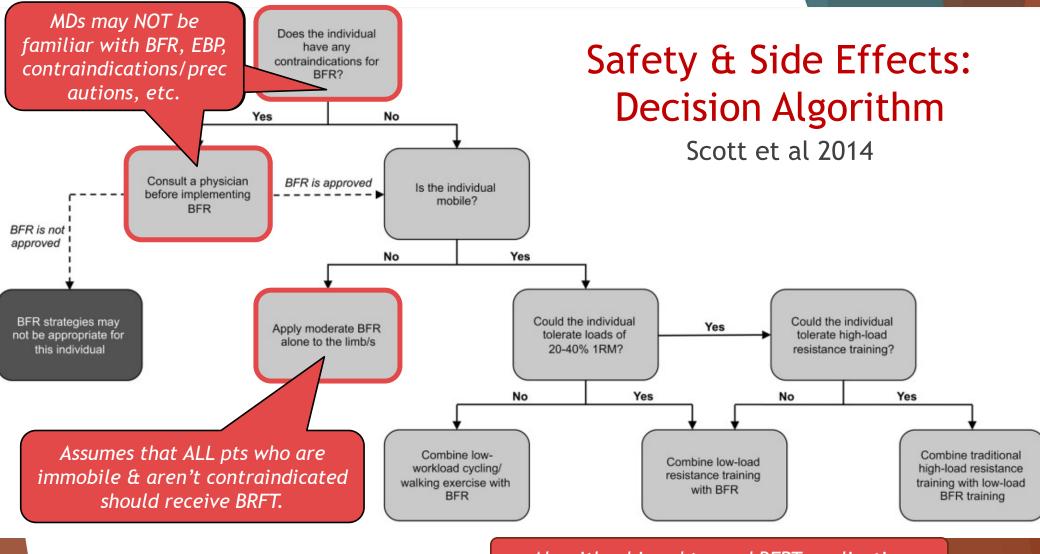
The Structured Process of BFR Implementation

Step 1	Step 2	Step 3	Step 4	Step 5	Step 6
Screening	Cuff Application	Cuff Pressure	Exercise Stimulus	Exercise Parameters	Monitoring & Progression
Precautions & Contraindications	Location & Cuff Properties	Specific & Individualized Pressures	Type of Exercise	Dosage of Exercise	When & How to Progress

BFRT Screening Algorithm

- 1. Identifying the appropriate patient
- 2. Evidence-based screening process
- 3. Conducting Limb Occlusion Pressures





Algorithm biased toward BFRT application

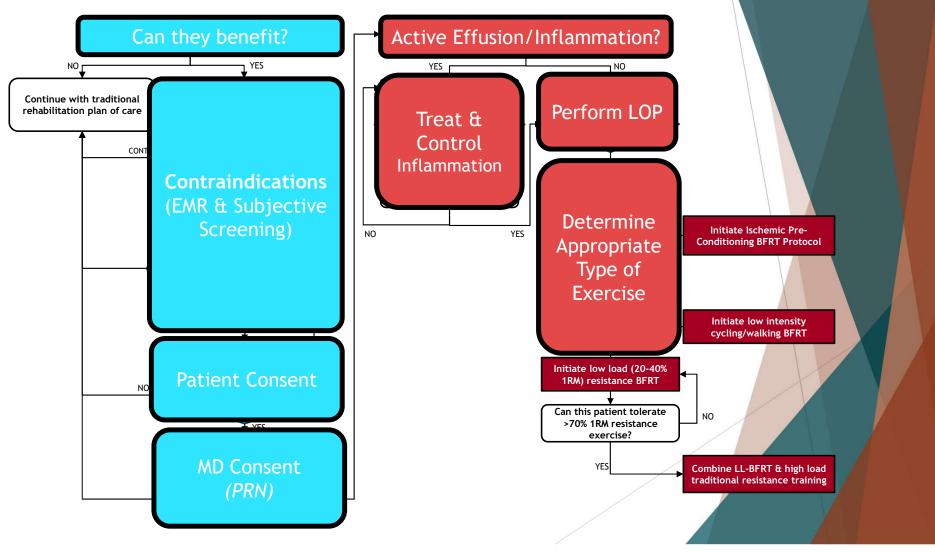
Metacognition of BFR Application

The clinician should contemplate some specific questions before the application of BFRT:

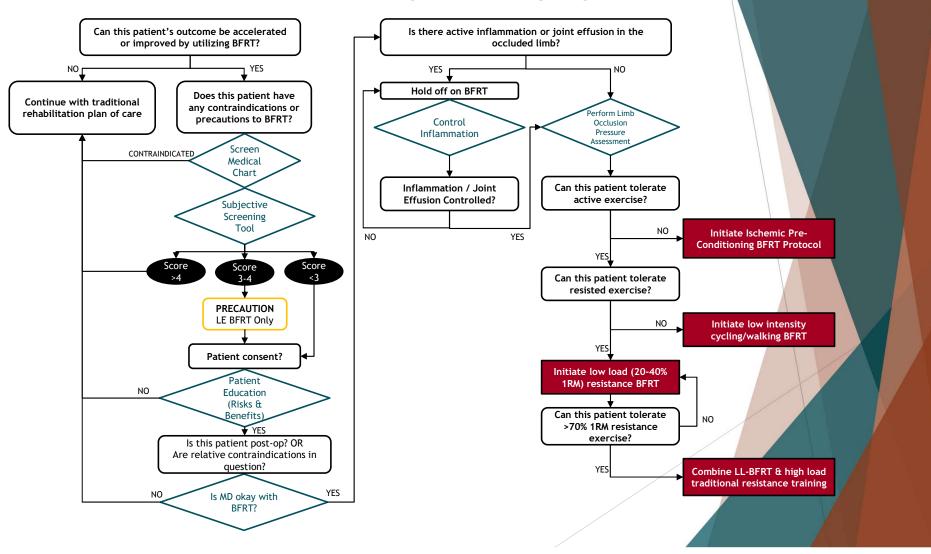
- Is my patient like the participants in the studies with BFRT?
- Does BFRT have a clinically relevant benefit (e.g., improved function or hypertrophy) that <u>outweighs</u> the potential risks of application?
- Yes. Proceed with BFR screening algorithm
- ▶ No. Reconsider proceeding & BFR application

Nascimento 2022





Blood Flow Restriction Training Screening Algorithm



BFRT Screening Algorithm

Would the following physiological adaptations aid in this patient's rehabilitation?

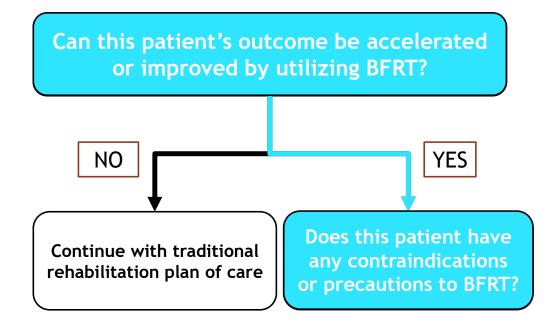
Local Adaptation ^{3,4}	Systemic Adaptations ^{3,4}	
	Systemic Adaptations	Can this patient's outcome be accelerated
Muscle Strength	Cardiovascular conditioning ²	or improved by utilizing BFRT?
Muscle Hypertrophy	Vascular endothelial growth factor (VEGF) <i>formation of new blood vessels</i>	NO YES
Satellite and progenitor cell activation for tissue healing and repair	Soft tissue repair (endogenous growth factor and IGF-1)	Does this patient have
Blood flow and nutrient delivery	Cardiovascular compliance	Continue with traditional rehabilitation plan of care precautions to BFRT?
Bone healing, growth, &/or positive remodeling ¹	Insulin Sensitivity	
Tendon remodeling & 🕇 Cross Sectional Area	Ability to recovery from MACE or HIT	
Bittar 20191 Contaer 20192 Lo Car	2 2010 ³ Owone 2015 ⁴	

Bittar 2019¹, Centner 2019², Le Cara 2019³, Owens 2015⁴

JM1 Add references

Jeanfavre, Michael, 1/11/2020

BFRT Screening Algorithm

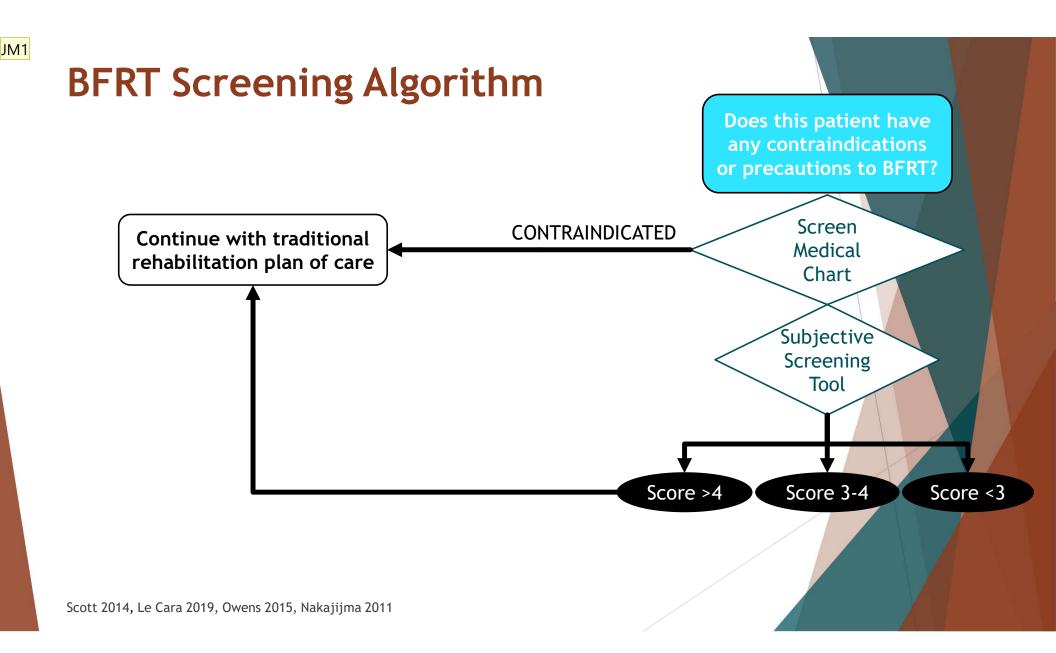


Scott 2014, Le Cara 2019, Owens 2015, Nakajijma 2011

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JM1 Add references

Jeanfavre, Michael, 1/11/2020



JM1 Add references

Jeanfavre, Michael, 1/11/2020

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BFRT Screening Algorithm

See BFR Manual

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Jeanfavre, Michael, 1/11/2020

Conditional Select Subsequent Screening

- If patient answers "Yes" to the following questions:
 - 1. Hyperlipidemia or High Triglycerides
 - 2. Diabetes

MJ1

- 3. Hypertension
- 4. Obesity
- 5. Hypercoagulability



MJ1 Voice over these 6 slides Michael Jeanfavre, 11/10/2024

Symptom Severity Assessment ³⁹					
Dx	Indications	Precautions	Contraind	ications	
ΗΤΝ	- 140-159/90-94 mmHg	- 160-179/95-99 mmHg*	- >180/>100 mmHg - Cardiothoracic ratio >55%	 Uric protein:100mg/dl Life threatening Arhythmia 	
Diabetes	- FBG: 110-139 mg/dl	- FBG: 140-249 mg/dl*	- HTN in fundus oculi - FBG: <u>></u> 250 mg/dl	 Urinary ketone body (+) Diabetic Retinopathy (+) 	
HLD	- TC: 220-249 mg/dl - TG: 150-299 mg/dl	- TC: 250 mg/dl* - TG: 300 mg/dl*			
Obesity	- BMI: 24.0 - 29.9	- BMI: 24.0 - 29.9 & LE joint damage (orth exam) - BMI: 30-35.0	- BMI: >35		
Note. BM	ll, body mass index; FB	G, fasting blood glucose; LE,	lower extremity		

Conditional Select Subsequent Screening: Blood Clot Risks

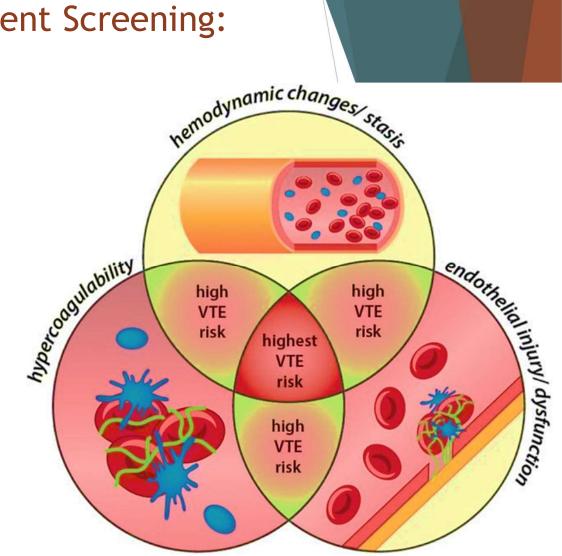
- In the first 6 weeks s/p orthopedic surgery, there is an estimated 100-fold
 f in risk of VTE³ secondary to the combination of <u>"endothelial</u> <u>damage"</u>and <u>"stasis"</u> (2 of 3 conditions of Virchow's Triad)
- However, current evidence suggests that use of a tourniquet in surgery ("stasis") does not seem to amplify this risk (1 fibrolytic effect post tourniquet)^{3,6,7}
- Surgery: application of up to 120 min of full occlusion with 2-3x pressure (given cuff width) during⁴
- BFR Post Op: significantly less risk of acquiring a VTE during or following the application of a brief (5-20 min), sub-occlusive pressure with exercise.⁴
- To date, no study has provided any evidence that BFR exercise amplifies markers associated with the coagulation system³⁻⁶

Sweetland 2009³, Bradner 2015², Madarame 2010³, Rolnick 2021⁴, Nakajima 2007⁵, Clark 2011⁶, Bond 2019⁷, Australian Institute of Sport CPG 2016⁸

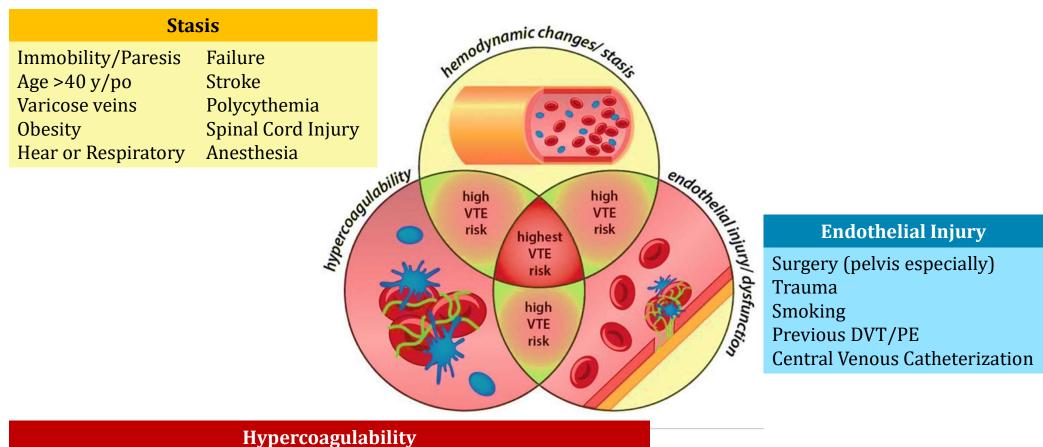
Conditional Select Subsequent Screening: Blood Clot Risks

Virchow's Triad

- Describes the three broad categories of factors contributing to the risk of venous thrombosis:
 - Hemodynamic Changes/Stasis
 - Endothelial Injury
 - Hypercoagulability.



Kovačič 2019



Age >70 y/o Malignancy Cancer Therapy **Estrogen** Therapy Hormone Replacement Pregnancy Postpartum (6 mo) Thrombophilia Nephrotic Syndrome

(Active) Infection Anti-thrombin III deficit Protein S & C deficit IBS

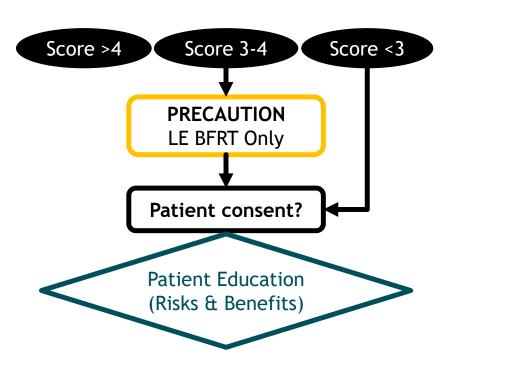
Kovačič 2019

Conditional Select Subsequent Screening: Blood Clot Risks

- In a surgical tourniquet setting, VTE is usually listed as a potential complication BUT a direct correlation remains unclear^{1,2}
- There have been case reports of DVT & PE however, risk remains low² AND with proper screening risk can be negligible^{1,2,4}
- Current Physical Therapy Practice Guidelines on DVT recommends both activity and intermittent pneumatic compression³
- The proposed screening questionnaire and algorithm incorporates the questions of *thrombophilia* and *hypercoagulability* as well as *other risk factors* contributing to Virchow's Triad.

Bond 2019¹, Australian Institute of Sport BFR CPG 2016², Hillegass 2016³, Rolnick 2021⁴

BFRT Screening Algorithm



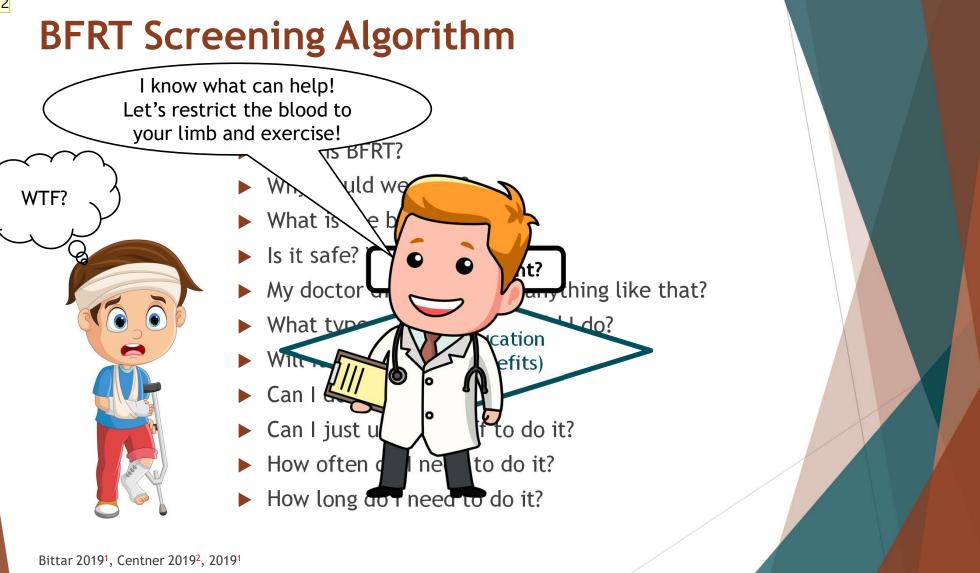
Scott 2014, Le Cara 2019, Owens 2015, Nakajijma 2011

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JM1 Add references

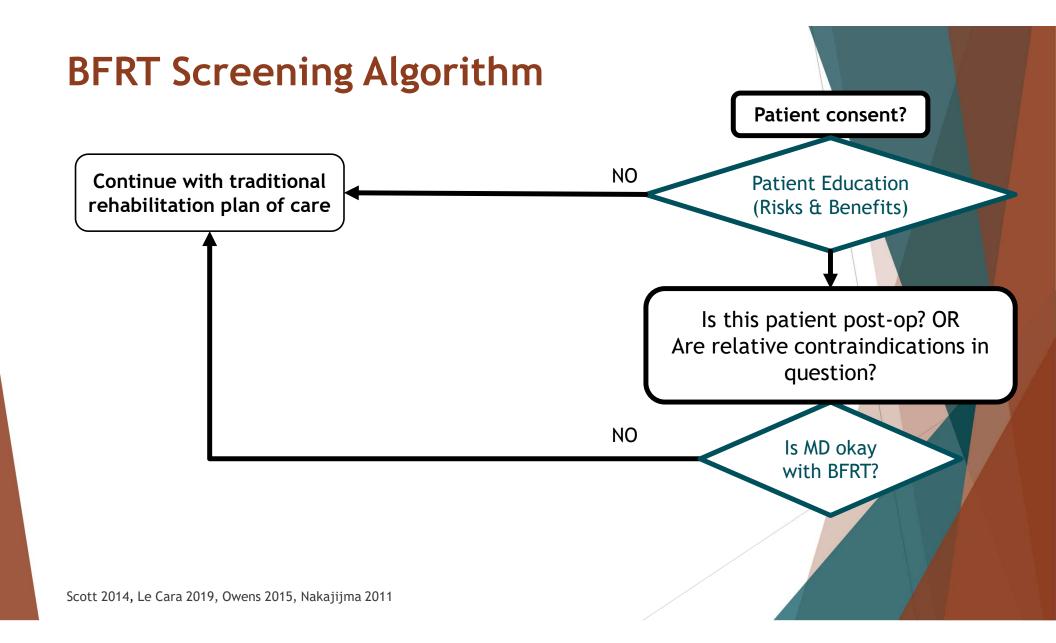
Jeanfavre, Michael, 1/11/2020

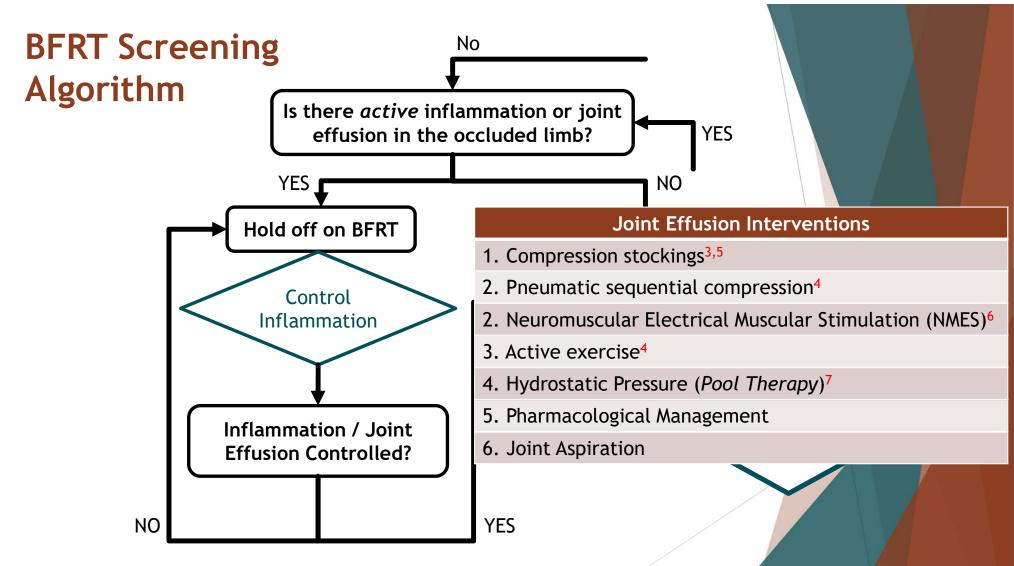




JM12 Add references

Jeanfavre, Michael, 1/11/2020





Bittar 2019¹, Centner 2019², Mooventhan 2014³, Sari 2019⁴, Tischer 2019⁵, Editz 2012⁶, Bamigboye 2007⁷

The Structured Process of BFR Implementation

Step 1	Step 2	Step 3	Step 4	Step 5	Step 6
Screening	Cuff Application	Cuff Pressure	Exercise Stimulus	Exercise Parameters	Monitoring & Progression
Precautions & Contraindications	Location & Cuff Properties	Specific & Individualized Pressures	Type of Exercise	Dosage of Exercise	When & How to Progress

Location of the Cuff



What are pneumatic tourniquets?

- **Definition:** a **pneumatic tourniquet** is a medical device consisting of a pressure-regulating unit which can be operated manually or automatically, connecting tubing, and an inflatable cuff.
- **Purpose:** intended to reduce or totally occlude circulation to a patient's limb to enable a licensed healthcare practitioner to perform a therapeutic function.

Note that this definition covers pneumatic tourniquets intended *to restrict OR completely occlude blood flow* to a limb

• Pneumatic Tourniquet vs Blood Pressure Cuff

• For patient safety, the special design of tourniquet cuffs allows a user to safely and accurately apply a desired pressure level and gradient uniformly around a limb for a prolonged time period sufficient for performing a therapeutic function.

<u>McEwen 2024</u>

Why does the FDA regulate pneumatic tourniquets as medical devices?

- In the United States, pneumatic tourniquets (PT) are regulated as medical devices by the Food and Drug Administration (FDA)
- PT meet the "diagnose, cure, mitigate, treat or prevent disease" and "affect the structure or function of the body" clauses in the definition of a medical device¹ in section 201(h) of the Federal Food Drug & Cosmetic (FD&C) Act.

How does the FDA regulate pneumatic tourniquets?

Pneumatic tourniquets are regulated as Class I medical devices under 21 CFR 878.5910
 "Pneumatic Tourniquet" which requires the manufacturer to comply with specific regulations AND to maintain evidence that the device is safe and effective for its intended use and indications for use



Establishment Registration & Device Listing

FDA Home Medical Devices Databases

This database includes:

- · medical device manufacturers registered with FDA and
- medical devices listed with FDA

Note: Registration of a device establishment, assignment of a registration number, or listing of a medical device does not in any way denote approval of the establishment or its products by FDA.

Learn More ...

Search Database	😕 Help 🖲 Download Files
Establishment or Trade Name Owner/Operator Name Proprietary	Registration or FEI Number
Product Code	Device Name Establishment Type
Establishment State (U.S.) Quick Search	Clear Form Search

McEwen 2024

What **3 key questions** should a clinician ask prior to deciding whether to purchase a specific pneumatic tourniquet to restrict or occlude circulation?

- 1. Is the pneumatic tourniquet's manufacturer registered as an establishment with the FDA and has the manufacturer device listed the pneumatic tourniquet product with the FDA?
 - 1. Look on company website (often used for marketing)
 - 2. Look on <u>FDA Establishment Registrations and Device</u> <u>Listings Database</u>
 - 1. <u>https://www.accessdata.fda.gov/scripts/cdrh/cfdocs/cfRL/rl.cfm</u>
 - Contact manufacturer directly to request the "Established Registration Number and the description & device Listing Number" of the tourniquet's device listing

	J.S. F	OOD STRATIC	& DRUG		
Home	Food	Drugs	Medical Devices	Radiation-Emitting Products	Vaccines, Blood & Biologics

Establishment Registration & Device Listing

FDA Home O Medical Devices O Databases

New Search	Back To Search Results
Proprietary Name:	Suji BFR; Suji Pro
Classification Name:	GENERAL USE PNEUMATIC TOURNIQUET
Product Code:	QGX
Device Class:	1
Regulation Number:	<u>878.5910</u>
Medical Specialty:	General & Plastic Surgery
Registered Establishment Name:	SecondPerspective, Ltd.
Registered Establishment Number:	3021976945
Owner/Operator:	SecondPerspective Ltd. (t/a "Suji")
Owner/Operator Number:	10084329
Establishment Operations:	Specification Developer

What **3 key questions** should a clinician ask prior to deciding whether to purchase a specific pneumatic tourniquet to restrict or occlude circulation?

2. Can the cuff pressure be individualized to the patient/client or user

 The cuff/system should allow for *specific* (1) *individualized* and (2) *limb specific*, Limb Occlusion Pressures

3. Can the cuff pressure be adjusted during (either manually or electronically) during the exercise

- The cuff/system should allow for either *manual or electronic* control of the pressure
- Pressure autoregulation is a *nice to have* (but not need to have feature of the cuff)

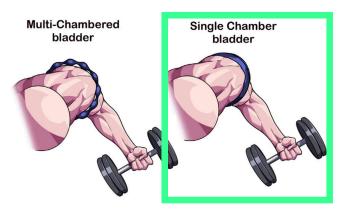
	J.S. F	OOD STRATIC	& DRUG		
Home	Food	Drugs	Medical Devices	Radiation-Emitting Products	Vaccines, Blood & Biologics

Establishment Registration & Device Listing

FDA Home
 Medical Devices
 Databases

New Search	Back To Search Results
Proprietary Name:	Suji BFR; Suji Pro
Classification Name:	GENERAL USE PNEUMATIC TOURNIQUET
Product Code:	QGX
Device Class:	1
Regulation Number:	<u>878.5910</u>
Medical Specialty:	General & Plastic Surgery
Registered Establishment Name:	SecondPerspective, Ltd.
Registered Establishment Number:	3021976945
Owner/Operator:	SecondPerspective Ltd. (t/a "Suji")
Owner/Operator Number:	10084329
Establishment Operations:	Specification Developer

Cuff Properties

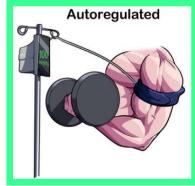


Multi-chambered cuffs:

- composed of sequential bladders that when inflated, leave regions where minimal compression occurs
- **the ability for the device to occlude arterial flow** making it **difficult to obtain a personalized pressure**
- The inability to occlude has been hypothesized to enhance safety during BFR exercise



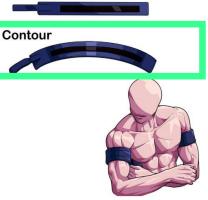




Autoregulation:

- design feature that accommodates for the changes in limb circumference because of muscular contraction.
- In current available devices, the BFR cuff is attached to a pneumatic air compressor via an air tubing that adjusts according to the pressure sensed at the cufflimb interface.
- ► The speed at which this adjustment occurs varies across devices, making it a cuff-specific feature.
- Autoregulation may enhance the acute safety of BFR exercise

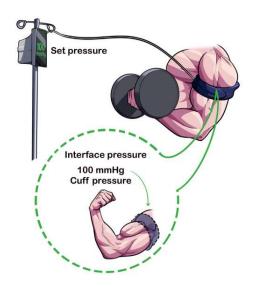
Straight



Contoured cuffs:

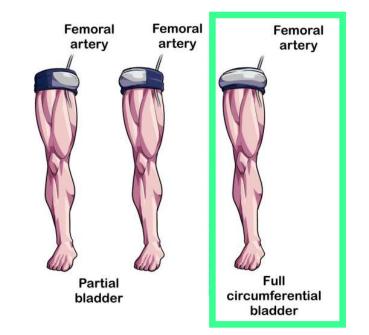
- provide a ★ secure fit due to the conical shape of the limb (compared to a straight cuff)
- **1** the safety profile of BFR exercise

Cuff Properties



Set Pressure = Interface Pressure

- **set pressure:** the pressure that the pneumatic cuff is inflated to by the clinician
- **interface pressure** the pressure applied to the limb from the cuff.
- Cuffs that can maintain a **similar set and interface pressures** may enhance acute safety of BFR exercise



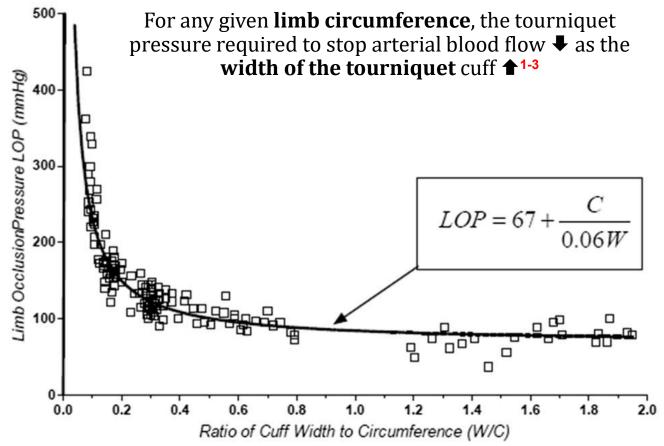
Circumferential Bladder

- The bladder extends the length of the cuff (Right Image)
- Partial bladder does NOT cover the entirety of the length of the cuff
- Circumferential bladder ensures homogenous circumferential pressure, efficacy and ensuring sufficient target vessel occlusion

Other Considerations:

- Nylon vs Elastic
- Wide vs narrow
- Personalized pressure calibration

Practical/Clinical Application – Cuff Specifications

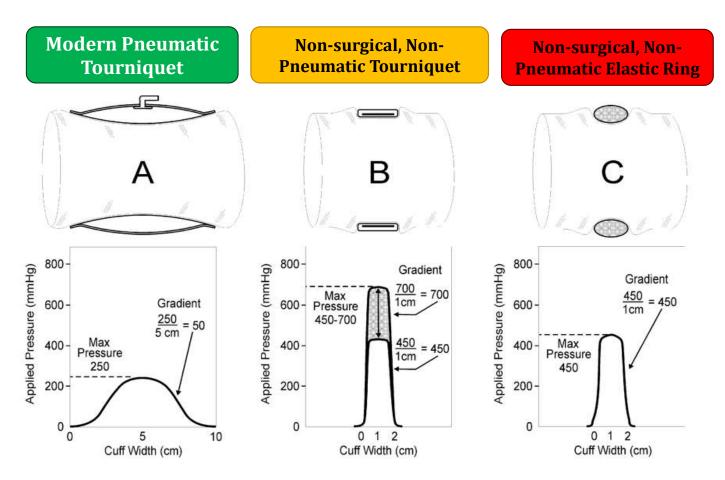


Additional variables that can influence limb occlusion pressures:

- Systolic Blood Pressure⁷
- Body position⁴
- Sex/Race⁵
- Limb Density
- Laterality⁶

McEwen 2019¹, Graham 1993², Weatherholt 2019³, Leonneke 2015, Hughes 2018⁴, Jessee 2016⁵, Evin 2020⁶, Leonneke 2015⁷

Practical/Clinical Application – Cuff Specifications



- Each tourniquet was selected and applied as recommended by the respective manufacturer to stop arterial blood flow in an upper limb.
- Higher levels of pressure and higher-pressure gradients are associated with higher probabilities of patient injuries.
- Risk of nerve related injuries increase with pressure gradients
- Higher demand pressures associated with higher CV demand
- Complete arterial flow effectiveness of BFR

McEwen 2019, Graham 1993





Summary of Cuff Selection

- The cuff always goes on the most proximal location of the limb:
 - Lower Extremity: as close to the groin as possible
 - Upper Extremity: as close to the axilla as possible
- FDA Registered (C.Y.A.)
- Pneumatic tourniquet, single chamber, circumferential bladder, curved cuff
- Sufficient width Legs (9 -18.5 cm), Arms (5-12 cm)¹
 - wider cuffs (13.5 cm) restrict blood at lower pressures vs narrow cuffs (5 cm)²
 - Arms: narrow cuffs may limit normal/required ROM & muscle hypertrophy stimulus may be attenuated directly below the cuff³
 - Legs: wider cuffs some individuals did NOT reach arterial occlusion using narrow cuffs on Legs at pressure up to 300 mmHg²
- Autoregulation a nice to have but not a need to have if pressures are assessed post sets.

Scott 2015, Loenneke 2012, Kacin 2011

Practical Application – Cuff Selection



Practical/Clinical Applications – Cuff Pressures

- Standardize restrictive pressures relative to brachial systolic blood pressure^{11, 45}
 - NO evidence to suggest that this provides a good estimate of BFR to the lower limbs⁸⁷
 - bSBP NOT able to explain additional variance in estimation of Lower Body Arterial occlusion pressures⁹⁰
- Lower Extremities
 - 80% total arterial restriction → hypertrophic & Strength responses similar to traditional high load training¹¹
 - 50% total arterial restriction → maximize EMG & ↑ acute decrements in torque during & following knee extension exercise (comparable (50% = 60% occlusion)⁹²
 - Maximize acute muscle swelling & blood lactate responses⁸⁷
 - VAS: 7/10 (pressure with no pain) = occluded venous return without stopping arterial inflow⁹³
 - Limited difference in ratings of discomfort during exercise across a variety of pressures (perception may NOT be best estimate of actual restriction⁸⁷

Practical/Clinical Applications – Cuff Pressures

- ~60% Complete Arterial Occlusion Pressure can be achieved in LE with correlating pressure with thigh circumference⁹⁰
- Anatomical Location: 33% distance from inguinal crease to superior border of patella

Circumference	Pressure
<u><</u> 50 cm	120 mmHg
51-55 cm	150 mmHg
56-59 cm	180 mmHg
<u>≥</u> 60 cm	210 mmHg

Most Important Factors to consider	
for optimal pressure during BFR	

- 1. Width of Cuff
- 2. Circumference of Limb
- 3. Arterial Occlusion Pressure of Limb

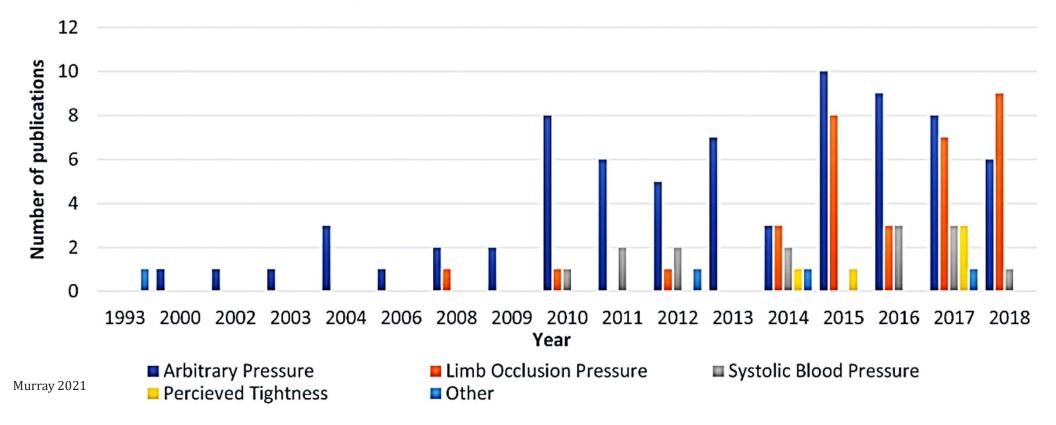
The Structured Process of BFR Implementation

Step 1	Step 2	Step 3	Step 4	Step 5	Step 6
Screening	Cuff Application	Cuff Pressure	Exercise Stimulus	Exercise Parameters	Monitoring & Progression
Precautions & Contraindications	Location & Cuff Properties	Specific & Individualized Pressures	Type of Exercise	Dosage of Exercise	When & How to Progress

Practical Application – Cuff Pressure

Approaches to determining occlusion pressure for blood flow restricted exercise training: Systematic review James Murray (1)^{a,b}, Hunter Bennett (1)^{a,b}, Terry Boyle (1)^{a,c}, Marie Williams (1)^{a,d} and Kade Davison (1)^{a,b}

Number of studies published each year for each calculation method



Clinical Application – Cuff Pressure

Optimal Blood Flow Restriction Occlusion Pressure for Shoulder Muscle Recruitment With Upper Extremity Exercise

Tyler Roehl,* PT, DPT, ATC, Bradley S. Lambert,* PhD, Jordan Ankersen,* BS,

Population: 15 Healthy adults Study Design: Non-RCT Setting: Controlled laboratory study Outcomes:

- Muscle activation
- repetitions to failure
- discomfort levels

Exercise Protocol

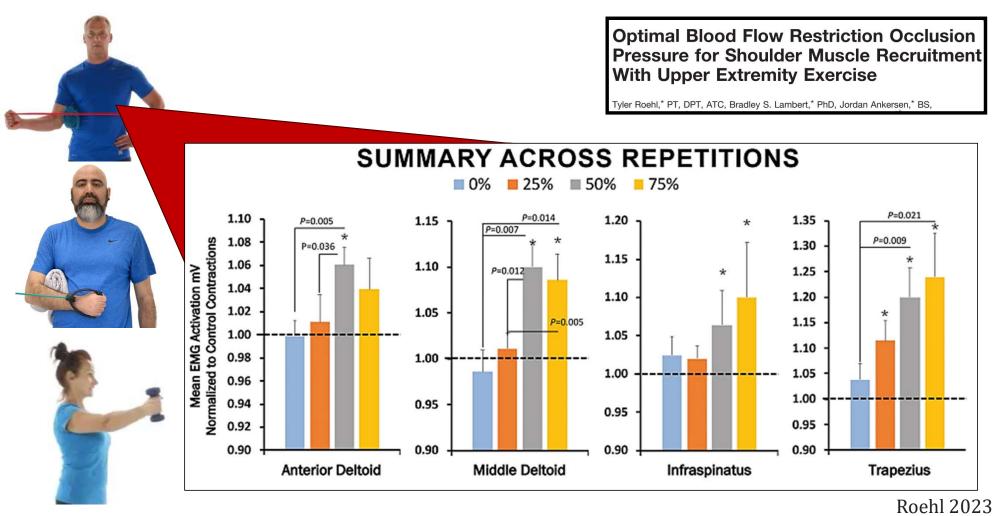
- 4 Sessions, performing 3 common rotator cuff exercises
 - Standing cable ER & IR
 - Scaption
- Sets & reps: 1 set "to failure"
- Intensity: 20% 1 RM

Cuff Pressures: 0%, 25%, 50%, 75% LOP (order randomized)



Roehl 2023

Clinical Application Cuff Application



Cuff Application

Optimal Blood Flow Restriction Occlusion Pressure for Shoulder Muscle Recruitment With Upper Extremity Exercise

Tyler Roehl,* PT, DPT, ATC, Bradley S. Lambert,* PhD, Jordan Ankersen,* BS,

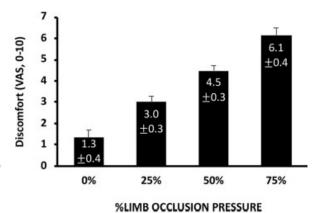
All pairwise comparisons significant at P < .001

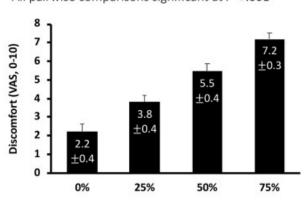


All pairwise comparisons significant at P < .01

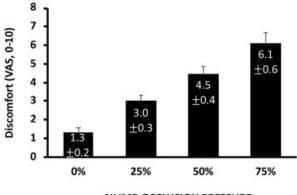


All pairwise comparisons significant at P < .001





%LIMB OCCLUSION PRESSURE



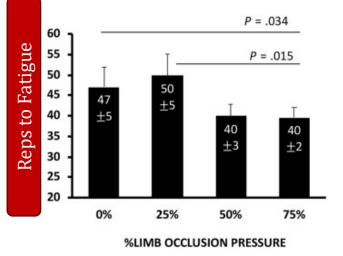
%LIMB OCCLUSION PRESSURE

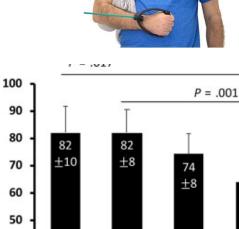
Cuff Application

Optimal Blood Flow Restriction Occlusion Pressure for Shoulder Muscle Recruitment With Upper Extremity Exercise

Tyler Roehl,* PT, DPT, ATC, Bradley S. Lambert,* PhD, Jordan Ankersen,* BS,







25%

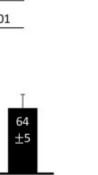
50%

%LIMB OCCLUSION PRESSURE

Repetitions to Fatigue

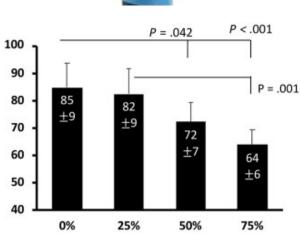
40

0%



75%

Repetitions to Fatigue







Cuff Pressure

Optimal Blood Flow Restriction Occlusion Pressure for Shoulder Muscle Recruitment With Upper Extremity Exercise

Tyler Roehl,* PT, DPT, ATC, Bradley S. Lambert,* PhD, Jordan Ankersen,* BS,

Conclusion:

- There is a linear \clubsuit in EMG with \clubsuit in % LOP used
- there may be an element of diminishing returns at >50% LOP for targeted musculature of the exercises studied with additional, and potentially *unwanted*, co-activation of certain muscle groups, **ultimately limiting efficacy past** this occlusion stimulus when considering discomfort or total achievable exercise volume



BFRT Screening Algorithm

Steps	Description	Images
1	Have the patient lie supine	
2	Place cuff around upper thigh	
3	Palpate dorsalis pedis (or posterior tibial pulse) and mark with dry erase marker	
4	Connect sphygmomanometer with valve closed	- DIVING
5	Place ultrasound (US) gel over marked artery	*
6	Turn on doppler (ensure volume is up) and doppler head lightly over US gel	KAAA
7	Begin inflating the cuff	
8	The limb occlusion pressure (LOP) is indicated once arterial pulse disappears	



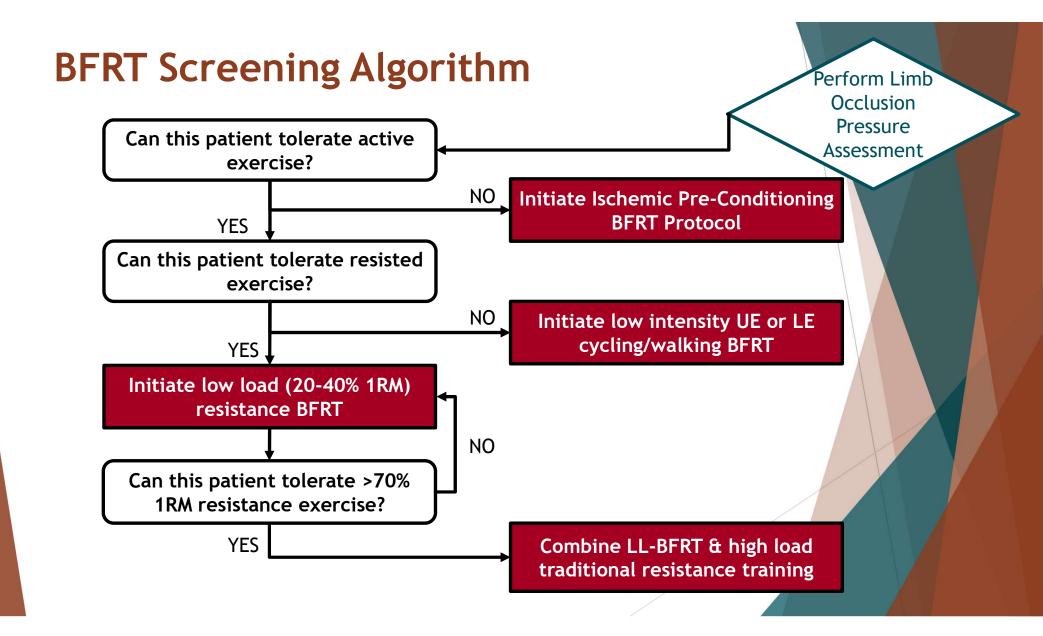
La Cara 2019

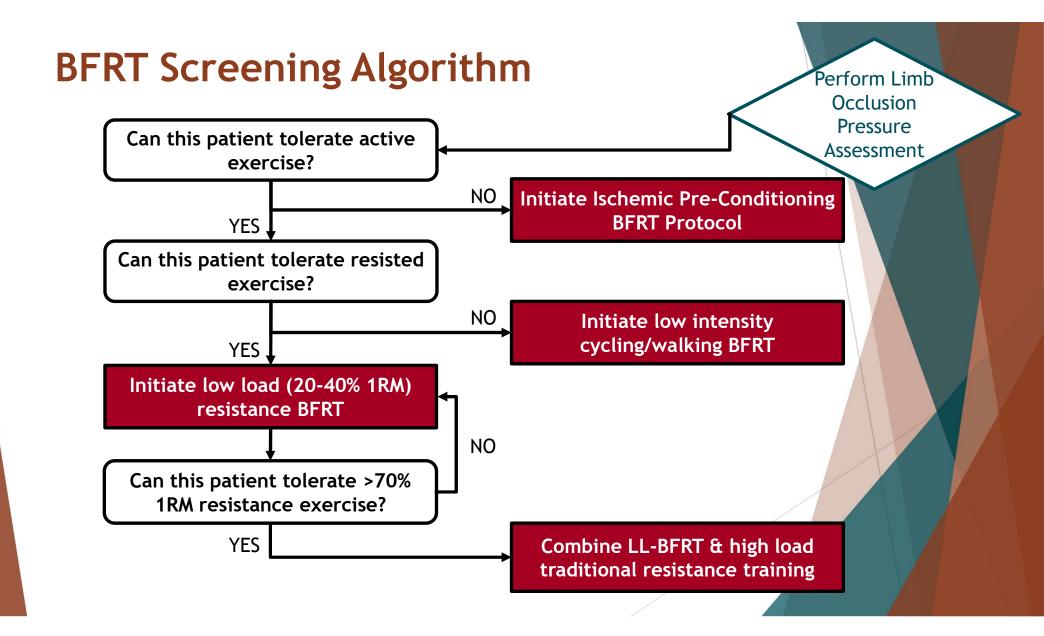
BFRT Screening Algorithm

Steps	Description	Images
1	Have the patient lie supine	
2	Place cuff around upper arm	A A A A A A A A A A A A A A A A A A A
3	Palpate radial pulse and mark with dry erase marker	Ū,
4	Connect sphygmomanometer with valve closed	
5	Place ultrasound (US) gel over marked artery	
6	Turn on doppler (ensure volume is up) and doppler head lightly over US gel	
7	Begin inflating the cuff	
8	The limb occlusion pressure (LOP) is indicated once arterial pulse disappears	



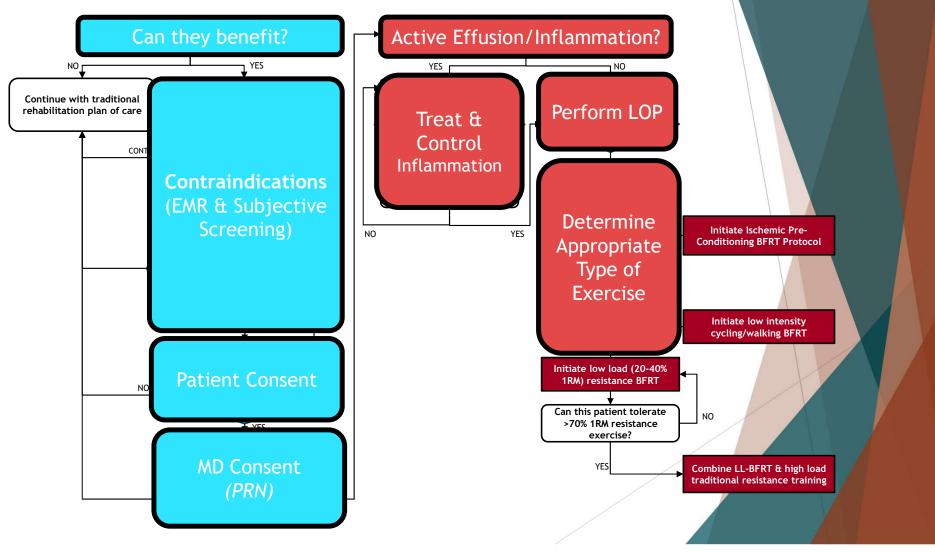
La Cara 2019





Summary - BFRT Screening Algorithm





Exercise Prescription of Blood Flow Restriction

Objective #5: How do I *effectively* apply/use BFR in clinic?

- 1. Occlusion parameters
- 2. Exercise parameters
- 3. Progression criterion

Optimal Prescription & Progression

- 1. Occlusion parameters
- 2. Exercise parameters
- 3. Progression criterion

The Structured Process of BFR Implementation

Step 1	Step 2	Step 3	Step 4	Step 5	Step 6
Screening	Cuff Application	Cuff Pressure	Exercise Stimulus	Exercise Parameters	Monitoring & Progression
Precautions & Contraindications	Location & Cuff Properties	Specific & Individualized Pressures	Type of Exercise	Dosage of Exercise	When & How to Progress

Practical/Clinical Application - Cuff Specifications

Occlusion Variable Recommended Parameters

Comment

Scott 2014



Practical/Clinical Application - Exercise Specifications¹

Variable
Type of Exercise
Frequency
Exercise Intensity
Volume
Rest ²
Duration

Tempo

Scott 2014¹, Heitkamp 2015², Loenneke 2012³, Slyzs 2016⁴, Inagaki 2011⁵

The Structured Process of BFR Implementation

Step 1	Step 2	Step 3	Step 4	Step 5	Step 6
Screening	Cuff Application	Cuff Pressure	Exercise Stimulus	Exercise Parameters	Monitoring & Progression
Precautions & Contraindications	Location & Cuff Properties	Specific & Individualized Pressures	Type of Exercise	Dosage of Exercise	When & How to Progress

Safety & Side Effects – Basic BFR Principles

Best Practices are as follows:

- **1. Confirm No Contraindications** for 'normal exercise' → PAR-Q
- **2. Hemodynamically Unstable Patients** (slide 62, 63) should NOT partake in BFR Training
 - Exception: 'expert' clearance has been provided
- 3. Thrombotic Diseased Patients are Contraindicated
 - Believed to be reason why serious complications have been seldom occurred until now
 - Rheomatologic investigations after BFR have shown NO evidence for increased risk of thrombosis⁸³
- 4. Explain **Petechial Hemorrhage Risk –** prior to initiation of training (especially UE)
- 5. Individualize training to subjects' physical capacity & condition
- 6. Build Relationship & Trust with Patient



Safety & Side Effects – Basic BFR Principles

7. Pay Attention to Prodromal Symptoms (syncopy)

- faintness, dizziness, or light-headedness
- 8. Caution: Older (>65), Bedridden, Postoperative Patients (DVT risk)
- 9. AED Available

10. SHORT Term and LOW intensity Loads

- High Intensity Loads has little effect, but is may be rather dangerous
- Long duration (UE: >15 min, LE: >30 min) blood flow restriction should be avoided

11. If unsure about medical condition seek specialist consult



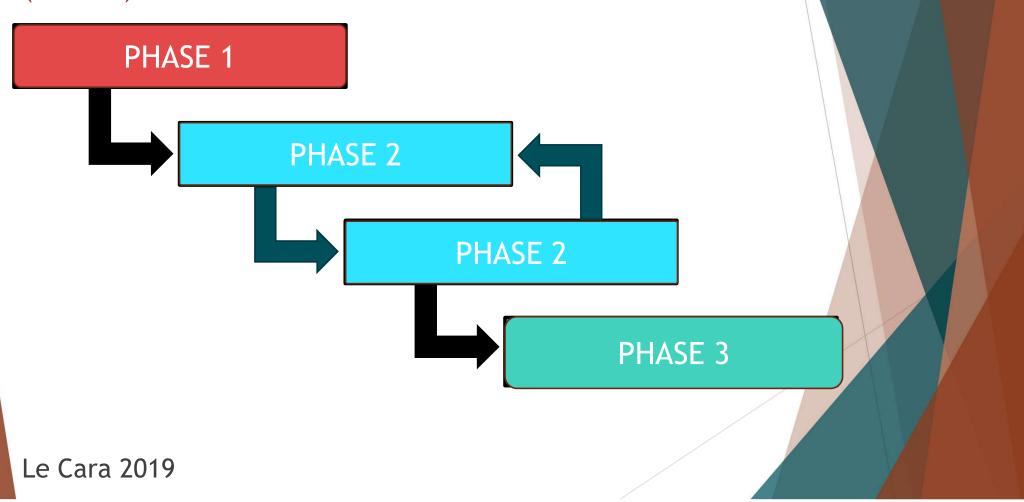
Practical Application – When to deflate?

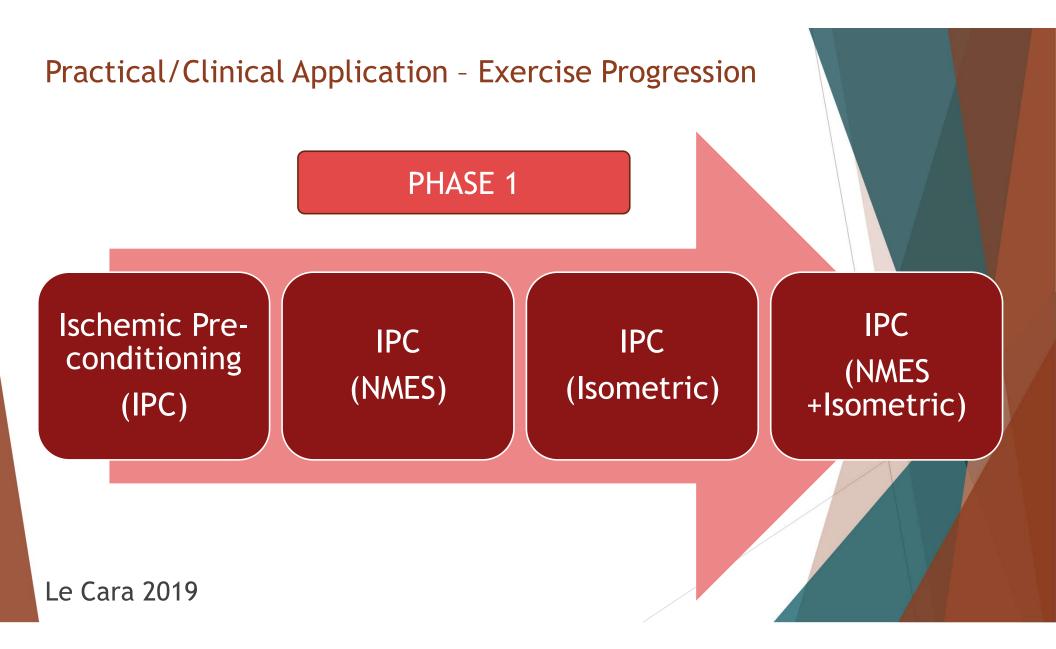
- Development of ventricular or atrial arrhythmias.
- Onset of chest pain/discomfort, or other symptoms, suggestive of myocardial ischemia.
- Dizziness, confusion, deteriorating balance, or other significant neurological symptoms.
- □ Paleness or cyanosis.
- □ Vomiting, nausea, or feeling generally unwell.
- □ ↓ in SBP from rest < 10 mmHg in the absence of symptoms.</p>
- □ SBP \ge 250 mmHg &/or DBP \ge 115 mmHg.

- Exhaustion or fatigue (malaise), sometimes persisting for days, that is out of keeping with the person's usual response to exercise at a given intensity.
- □ Swelling and shortness of breath.
- Skin of the affected limb that is too hot or cold to touch.
- □ Increased/excessive pain in the affected limb.
- □ Excessive discoloration of the affected limb.
- □ Subject requests to stop.

Nascimento 2022

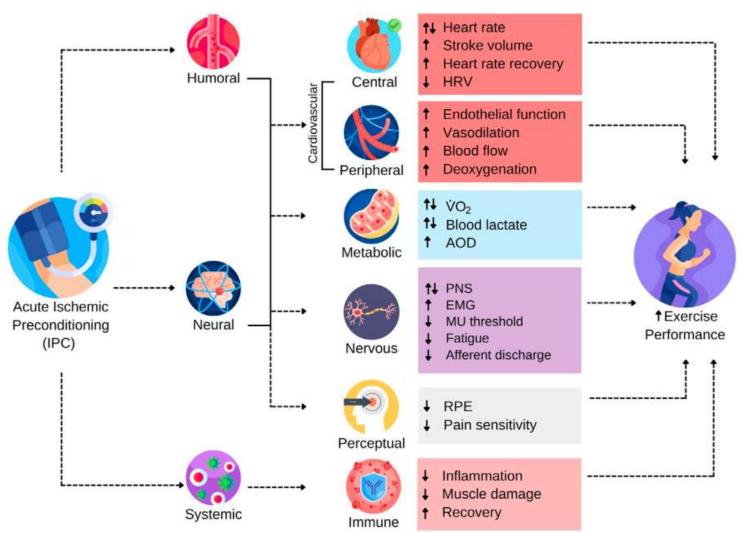
Practical/Clinical Application - Exercise Specifications (cont'd)



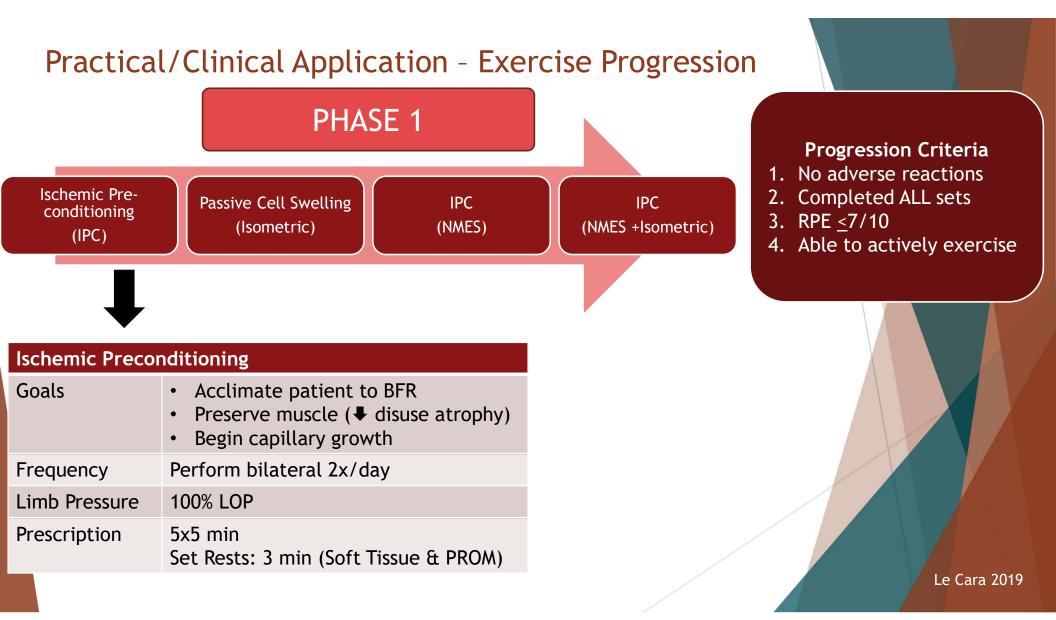


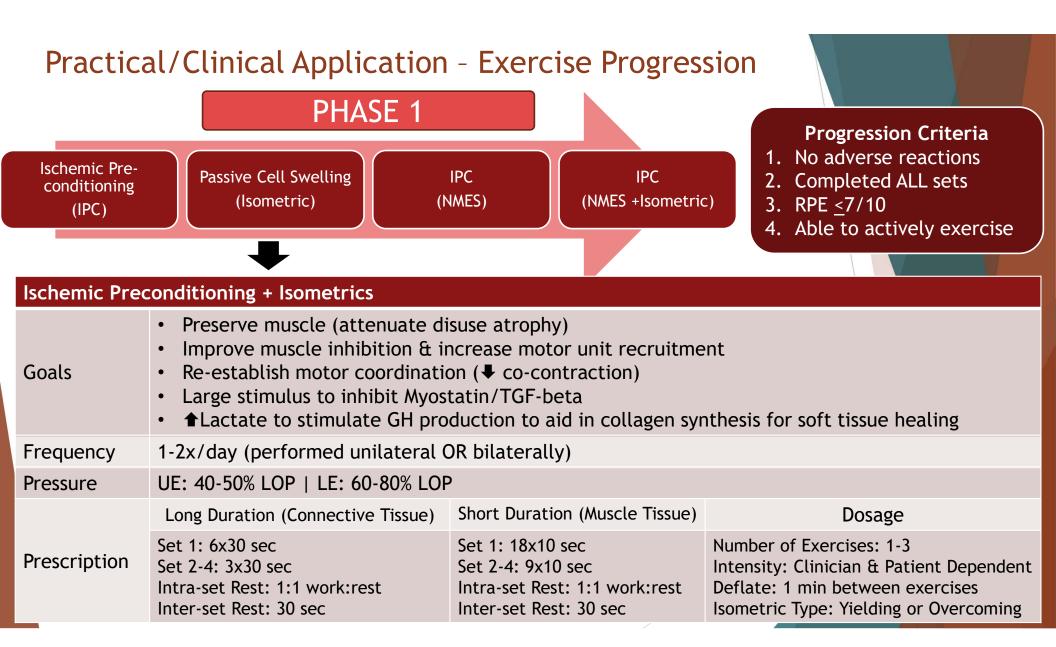
Ischemic Preconditioning

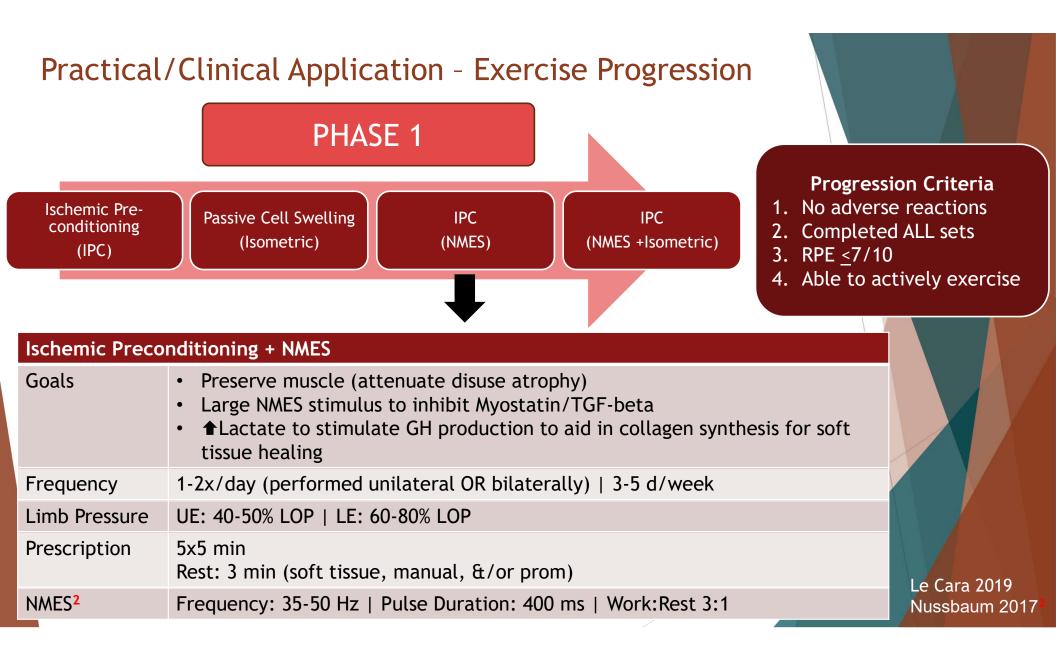
- The Range of Reported Potential Triggers and Subsequent Responses Contributing to Ergogenic Effects of IPC.¹
- Arrows indicate directionality of documented changes in the literature
- Muscle damage following exercise & recovery²
- Preservation of lean tissue during immobilization⁴
- Improves maximal performance in highly trained swimmers³



O'Brien 2022¹, Franz 2018², Jean-St-Michel 2011³, Kubota 2008⁴







Practical/Clinical Application - Exercise Progression

PHASE 1

Progression Criteria
1. No adverse reactions
2. Able to complete ALL sets/reps
3. RPE <7/10
4. Able to actively exercise</pre>

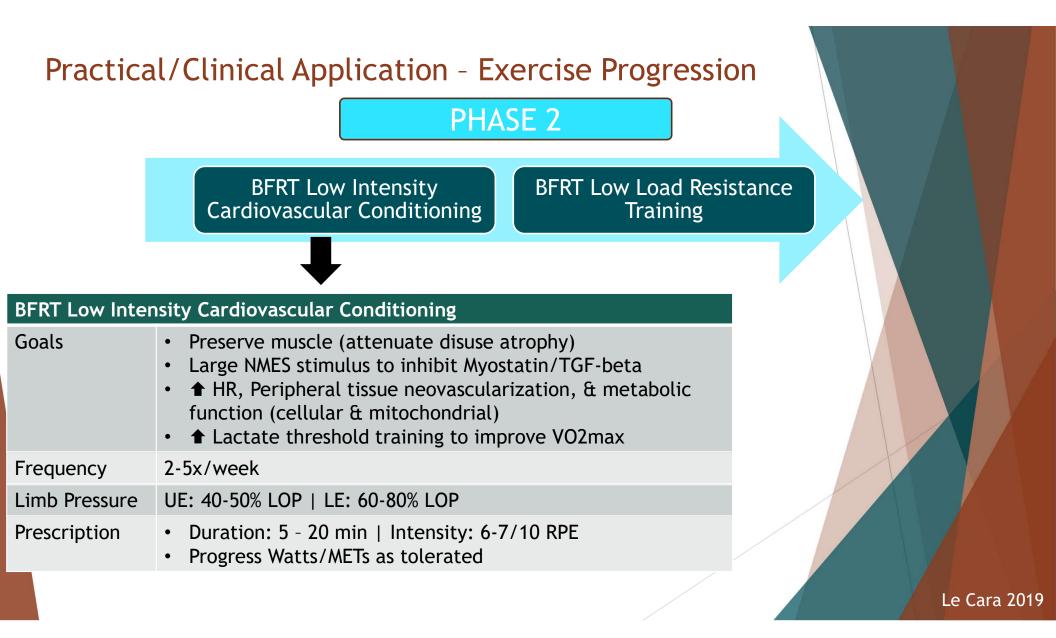
Practical/Clinical Application - Exercise Progression

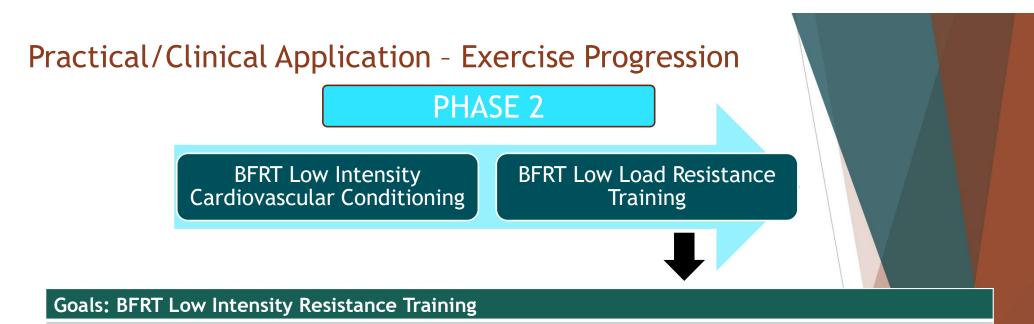
PHASE 2

BFRT Low Intensity Cardiovascular Conditioning

BFRT Low Load Resistance Training

Le Cara 2019

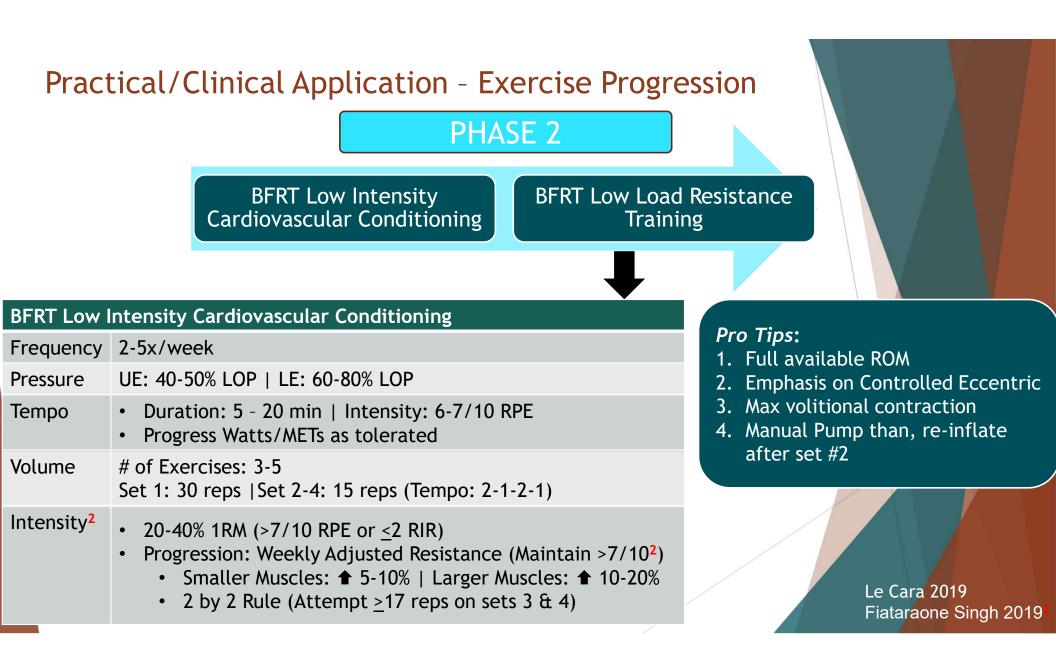


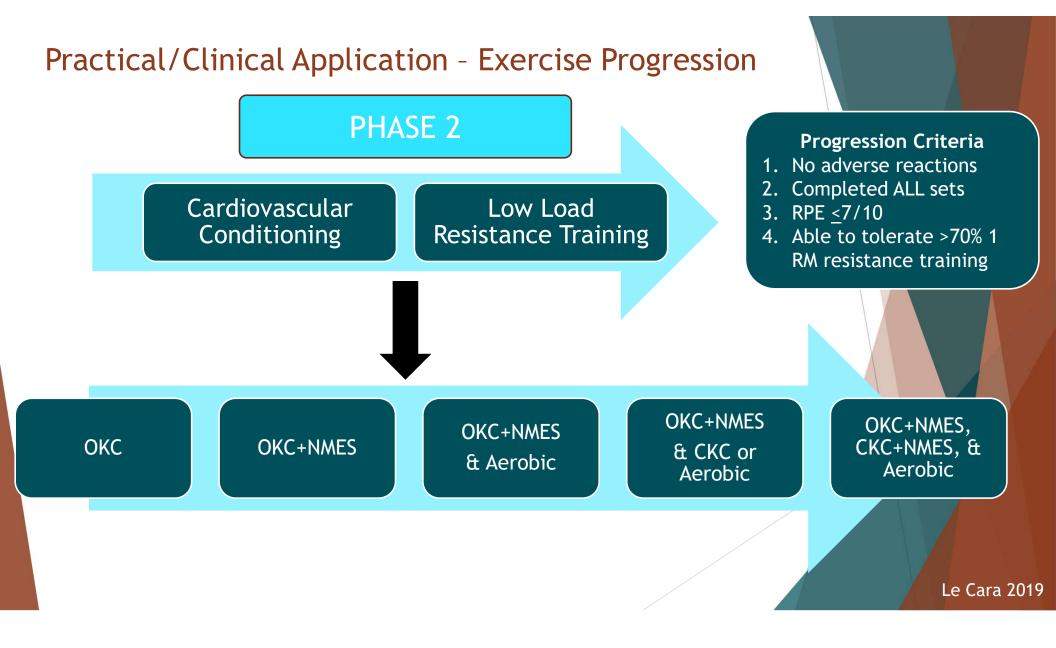


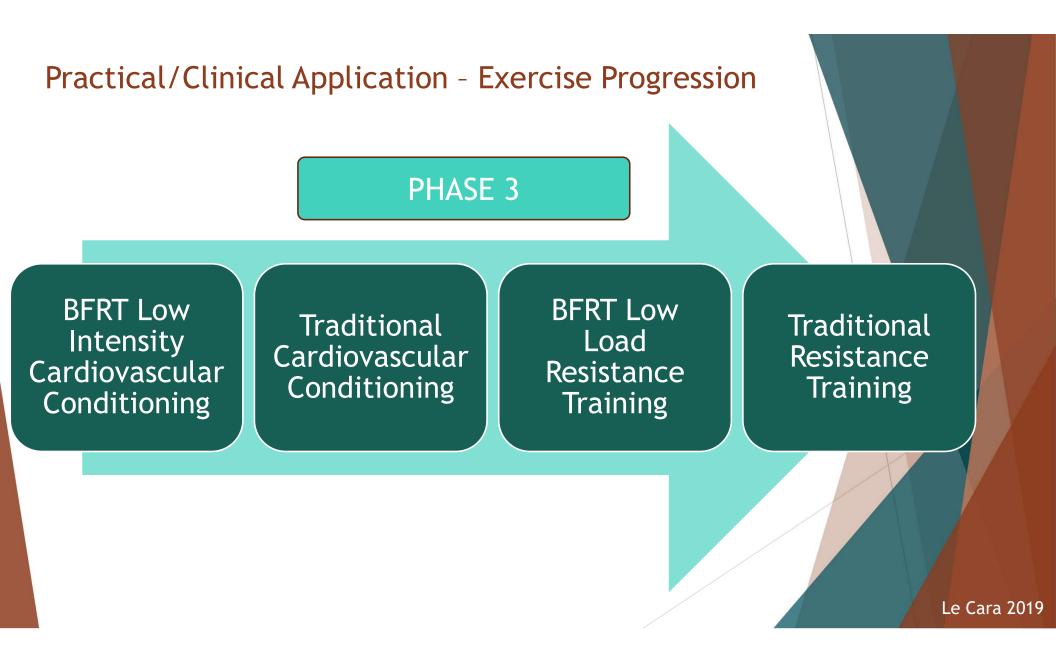
- Preserve muscle (attenuate disuse atrophy)
- Auscle inhibition & Amotor unit recruitment
- Re-establish motor coordination (↓ co-contraction)
- Large stimulus to inhibit Myostatin/TGF-beta
- 1 Lactate to stimulate GH production to aid in collagen synthesis for soft tissue healing

Le Cara 2019

• Tolerance to active ROM, internal load, & external resistance







PHASE 3

SYSTEMATIC REVIEW

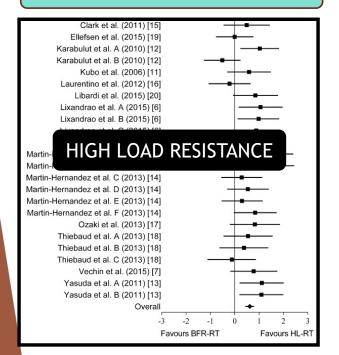
Magnitude of Muscle Strength and Mass Adaptations Between High-Load Resistance Training Versus Low-Load Resistance Training Associated with Blood-Flow Restriction: A Systematic Review and Meta-Analysis

Manoel E. Lixandrão¹ · Carlos Ugrinowitsch¹ · Ricardo Berton¹ · Felipe C. Vechin¹ · Miguel S. Conceição¹ · Felipe Damas¹ · Cleiton A. Libardi² · Hamilton Roschel¹

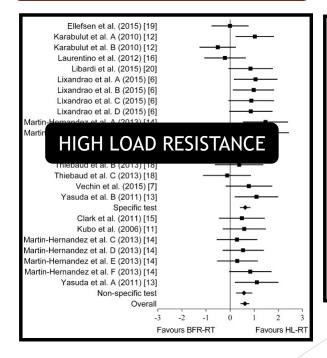
LIxandrao et al 2017

Magnitude of Muscle Strength and Mass Adaptations Between High-Load Resistance Training Versus Low-Load Resistance Training Associated with Blood-Flow Restriction: A Systematic Review and Meta-Analysis

STRENGTH ADAPDATIONS

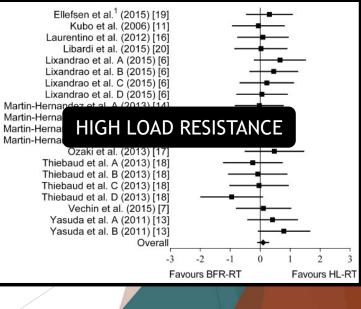


MUSCLE STRENGTH



HYPERTROPHY

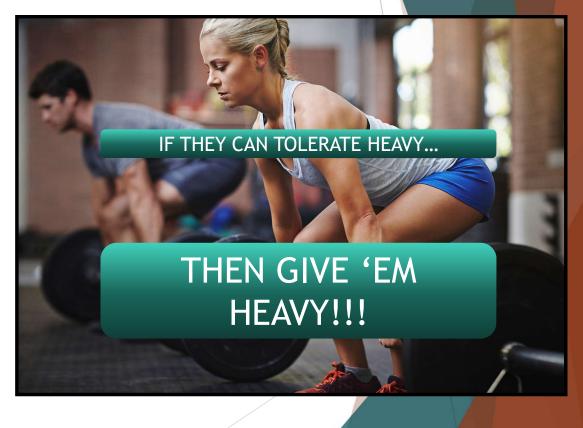
PHASE 3



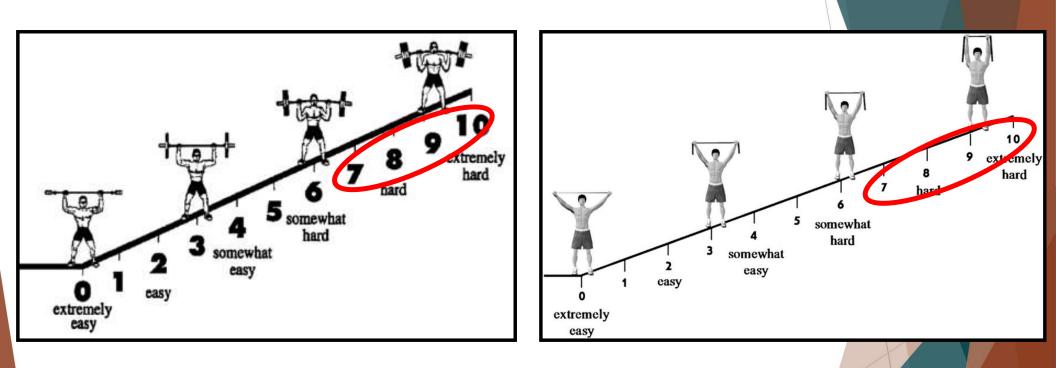
LIxandrao et al 2017

PHASE 3

Magnitude of Muscle Strength and Mass Adaptations Between High-Load Resistance Training Versus Low-Load Resistance Training Associated with Blood-Flow Restriction: A Systematic Review and Meta-Analysis



LIxandrao et al 2017²⁰¹⁸



Robertson 2001, Colado 2012, Colado 2014, Morishita 2018

RPE*	What it feels like	Repetitions in reserve**
10	Your absolute limit	0
9.5	You could maybe add a couple pounds to the bar	0
9	Very close to your max	1
8.5	Where you typically end a set when you're pushing yourself hard	1-2
8	Where you typically end a set when you're feeling strong	2
7	Where you end a set when you're trying to leave some- thing in the tank (or when you just don't have it that day)	3
5-6	Warmup sets	4-6
<mark>3-4</mark>	General warmup	Too many to count
1-2	Anything more strenuous than watching TV	Infinite

Zourdos 2016

Actual RPE	Assigned RPE range 6–8 Increase load by 20%		
1			
2	Increase load by 16%		
3	Increase load by 12%		
4	Increase load by 8%		
5	Increase load by 4%		
6	Participant choice		
7	Participant choice		
7.5	Participant choice		
8	Participant choice		
8.5	Decrease load by 2%		
9	Decrease load by 4%		
9.5	Decrease load by 6%		
10	Decrease load by 8%		

Helms 2018

IF: patient exceeds target rep by 2 reps on final set on 2 consecutive exercise bouts

THEN: progress resistance

Description of the athlete*	Body area exercise	Estimated load increase [†]
Smaller, weaker, less trained	Upper body	2.5-5 pounds (1-2 kg)
	Lower body	5-10 pounds (2-4 kg)
Larger, stronger, more trained	Upper body	5-10+ pounds (2-4+ kg)
	Lower body	10-15+ pounds (4-7+ kg)

*The strength and conditioning professional will need to determine which of these two subjective categories applies to a specific athlete.

[†]These load increases are appropriate for training programs with loadvolumes of approximately three sets of 5 to 10 repetitions. Note that the goal repetitions per set remain constant as the loads are increased.

		it cala tame c il	riounus ut.
Thera-Band® Band/Tubing Color	Increase from Preceding Color at 100% Elongation	100% Elongation	200% Elongation
Thera-Band Tan	•	2.4	3.4
Thera-Band Yellow	25%	3.0	4.3
Thera-Band Red	25%	3.7	5.5
Thera-Band Green	25%	4.6	6.7
Thera-Band Blue	25%	5.8	8.6
Thera-Band Black	25%	7.3	10.2
Thera-Band Silver	40%	10.2	15.3
Thera-Band Gold	40%	14.2	21.3

Represents typical values. All products not available in all colors.

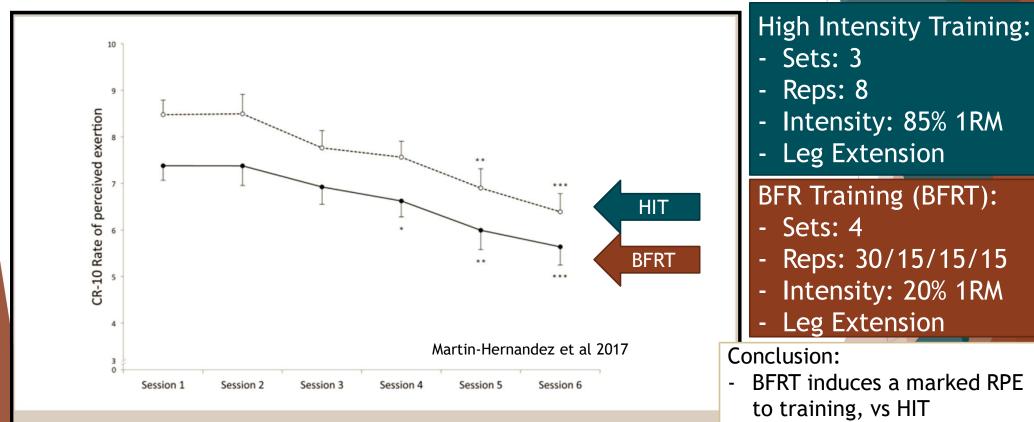
Baechle 2008

Resistance in Pound

Number of Repetitions Performed	Percent of 1-Repetition Maximum	Multiply Weight Lifted By:
1	100	1.00
2	95	1.05
3	93	1.08
4	90	1.11
5	87	1.15
6	85	1.18
7	83	1.20
8	80	1.25
9	77	1.30
10	75	1.33
11	70	1.43
12	67	1.49
15	65	1.54

Haff 2015

Practical/Clinical Application - RPE Adaptation



may not limit the

application of BFRT to

highly motivated individuals

Figure 1. Ratings of perceived exertion (RPE) values after each session of blood flow restriction training (BFF and high-intensity training (HIT). Each session RPE is expressed as the average RPE of all sets. Values are mean *SE*. *, **, *** significantly different from session 1 ($p \le 0.05$, p < 0.01, p < 0.001, respectively).

Practical/Clinical Application

Clinical Outcomes

- Circumference of thickest portion of limb segment
- Force production (i.e. strength)
- Work Capacity (i.e., total work via fatigue assessments)
- Rate of force development (i.e., isometric strength)
- Biofeedback / Surface EMG
- Serial imaging
- Patient specific physical performance measure
- Functional Outcome Measures



The Limitations of BFR



Limitations of BFR

- 1. NOT superior to Heavy Load Resistance Training
- 2. Use of non-FDA Regulated Cuffs
- 3. Poor prescription practices
- 4. Effects of chronic BFR utilization unknown
- 5. Methodology of study design (risk of bias & conflicts of interest)



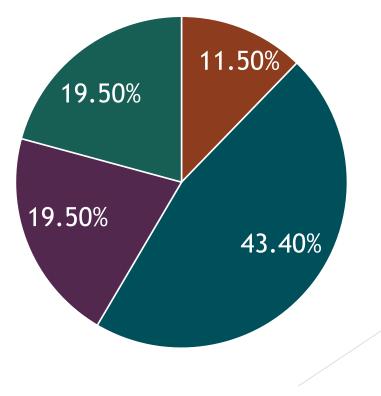
The Limitations of BFR: BFR Cuff Selection



The Limitations of BFR: Poor Prescription

- N = 250
- Strength & Conditioning Coaches
- Sports Scientists
- Physiotherapists
- Researchers
- Doctors

Factors Determining BFR Cuff Pressure



- Limb Occlusion Pressure
- Literature Values
- Limb Circumference

 Patients Brachial Blood Pressure

Patterson 2018

Limitations of BFR: Poor Prescription

 Occlusion pressure, intensity of training, number of sets and duration of a training unit remain unclear (Heitkamp 2015)

	0	50	100	150	200
< 5 minutes				2	
5-10 minutes					
10-20 minutes					
20-30 minutes					
30-40 minutes					
40-50 minutes					
> 50 minutes					
Others	1			Yasuda	2017

Limitations of BFR (cont'd)

- 4. Effects of chronic BFR utilization unknown
- 5. Methodology of study design

(risk of bias & conflicts of interest)



BFR Legislation & Logistics

Blood Flow Restriction Training & Scope of Practice

- APTA Positional Statement: <u>What to Know About Blood Flow Restriction Training 2018</u>³
 - "BFRT is part of the professional scope of practice for physical therapists."
- The Scope of Practice of Physical Therapy has 3 components³
 - **Professional:** the unique body of knowledge, supported by educational preparation, based on a body of evidence, and linked to existing or emerging practice frameworks
 - **Jurisdiction (legal):** is established by a state's practice act governing the specific physical therapist's license, and the rules adopted pursuant to that act
 - **Personal:** consists of activities for which an individual physical therapist is educated and trained and their competence to perform
- BFR became part of OT & PT scope of practice in 2018⁴ & CEU Credit available for³
 - OT, PT, ATC
- Licensed medical healthcare providers able to purchase medical grade pneumatic tourniquet system¹
 - Physician (MD, DO)
 - Athletic Trainers
 - Physical Therapists/Occupational Therapists
 - Chiropractors

Owens Recovery Science¹, MedBridge, APTA website³, <u>CAOperformanceandtherapy.com</u>⁴

Practical Implications – Legislation

• BFR Training Scope of Practice

• APTA: "BFRT is part of the professional scope of practice for physical therapists."

State Legislation

- 1. Check State's Practice Act
 - May be silent in regard to BFRT
- 2. Check State's Laws for Confirmation
- CAPTA Practice Act Silent on BFR & No laws prohibiting use of BFRT



Blood Flow Restriction Training & Billing

CPT Code Number	Title
97110	Therapeutic Exercise
97112	Neuromuscular Re-education
97116	Gait Training
97530	Therapeutic Activities
9140	Manual Therapy





Practical Implications – Legislation & Billing

FDA Regulation

- Pneumatic Tourniquets are Class 1 FDA regulated products
- Ensure that product is registered and approved by the FDA when practicing in the United States

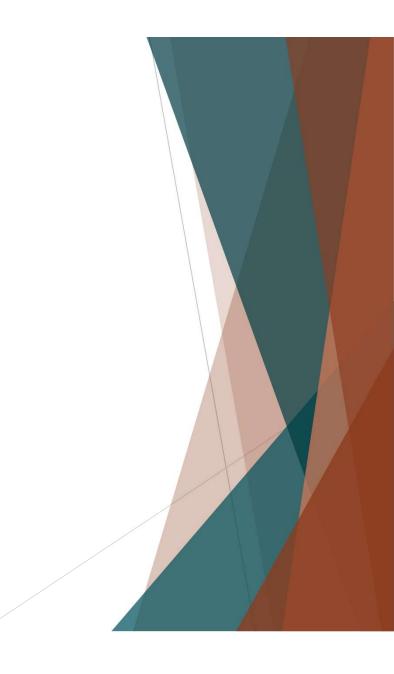
Billing

• Billed under the standard physical therapy codes depending on the activity that the patient is performing

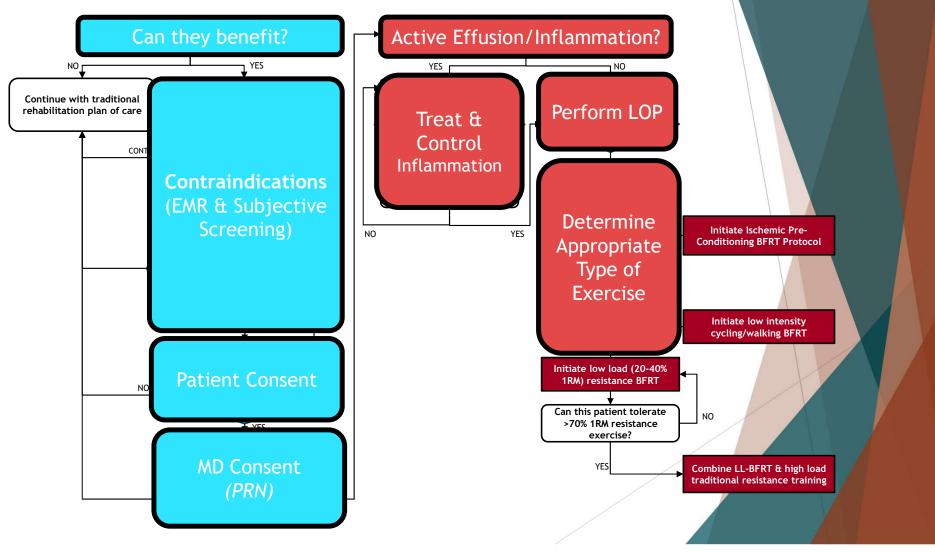


Summary & Conclusion

- 1. Summary Slides
- 2. Review Objectives
- 3. Lab







Practical/Clinical Application - Exercise Specifications¹

Variable	Passive Exercise	Aerobic Exercise	Resistance Exercise
Type of Exercise			
Frequency		PH	IASE 2
Exercise Intensity			
Volume	PHASE 1		
Rest ²		PF	IASE 3
Duration			
Тетро			
Scott 2014 ¹ , Heitkamp 2015 ² , Loenneke 2012 ³ , Slyzs 2016 ⁴ , Inagaki 2011 ⁵			

Objectives

The audience will be able to:

- De cribe an algorithmic decision making process to identifying appropriate
 tients for blood flow restriction training (BFRT)
- Utinze best evidence screening process to stratify patients' risk of adverse repense(s) to BFRT
- Pe form a limb occlusion pressure (LOP) using the ultrasound doppler for the opper and lower extremity
- Correction optimal occlusion and exercise parameters for BFRT
- Ve palize evidence and criterion-based clinical progression of BFRT

Objectives

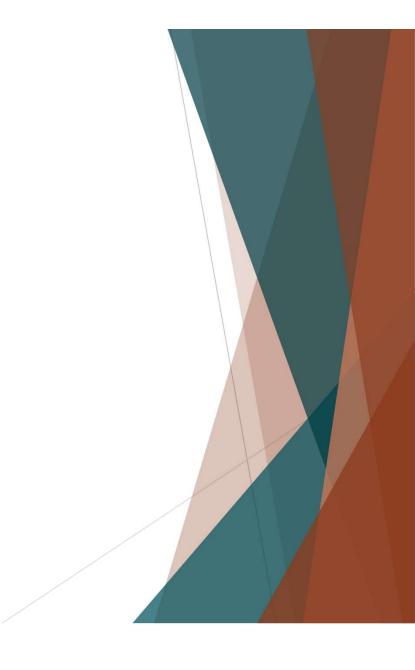
The Background & Science

- 1. What is blood flow restriction training (BFR)?
- 2. How does it *actually* produce said adaptations? (*Pre-material*)
- 3. Why would I consider using BFR? AND Who can benefit from BFR?
- 4. What does the evidence say about the effectiveness of BFR? (Pre-material)
- 5. How do I safely apply BFR in the clinical setting?
 - 1. Is it *truly* safe? And for who?
 - 2. What are the risks & side effects?
 - 3. How do I know if my patient is appropriate?
- 6. Practical/Clinical Application

Questions, Comments, Feedback, Discussion...







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